

## TOWARDS A MORE EQUAL CITY

# From Mobility to Access for All: Expanding Urban Transportation Choices in the Global South

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Suggested citation: Venter, C., A. Mahendra, and D. Hidalgo. 2019. "From Mobility to Access for All: Expanding Urban Transportation Choices in the Global South." Working Paper. Washington, DC: World Resources Institute. Available online at [www.citiesforall.org](http://www.citiesforall.org).

## EXECUTIVE SUMMARY

### Highlights

- ▶ Access to jobs, services, and people is key to a city's economic vitality and quality of life. Many cities are experiencing a decline in accessibility due to a confluence of rapid urbanization and motorization trends.
- ▶ New analysis of these trends in the global South shows that up to half of urbanites might experience restricted access, leading to either high travel burdens or exclusion from opportunities.
- ▶ Lack of access afflicts both low-income communities scattered throughout the city and low- to medium-income people living in suburbs and peripheral settlements who use private cars and motorcycles on long, congested commutes.
- ▶ This paper argues that more-accessible cities stand the best chance of solving the problems of deteriorating environmental quality and economic competitiveness that result from growing traffic congestion and urban sprawl.
- ▶ We highlight three priorities to address these challenges: rethinking the role of streets and whom they serve, shifting from individual transport modes towards an integrated network of multimodal user-oriented services, and tempering the demand for private vehicle use. Capable governance and leadership, along with durable funding models for transportation, can help enable these priority actions.



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## Access to Opportunities Depends on Good Transportation

**Many urban dwellers in the global South face travel conditions that limit their ability to lead healthy and productive lives.** For many, traveling to work, to school, to see healthcare providers, or to engage in social activities requires long or unsafe walks, long waits between poorly connected services in inconvenient locations, or expensive trips in uncomfortable and unsafe vehicles. We define these residents as the *under-served*: those who face restricted access to opportunities either because of their poor locations relative to activities and services, as a result of poor transport, or both. However, these conditions affect not only the poor who travel by foot or public transport but also many middle-income car and motorcycle users facing rapidly growing traffic congestion on overcrowded roads. Others, particularly affluent car users who live in central urban locations, enjoy much better travel conditions, but impose on society unsustainable costs related to congestion, safety, emissions, and air pollution. This basic inequality in the ability to reach urban opportunities constrains a city's ability to grow in ways that are socially just, environmentally sustainable, and economically robust.

**The problems of the under-served are exacerbated by a confluence of two trends: urbanization and motorization.** Cities will add about 2.5 billion more people within the next three decades, of which more than 90 percent will live in Asia and Africa, where much economic growth is yet to occur.<sup>1</sup> At the same time, many cities are experiencing rapid growth in car and motorcycle ownership as incomes rise. In 2010 there were 2.5 new motor vehicle registrations for every child born in Latin America;<sup>2</sup> there were three new vehicle registrations for every birth in India.<sup>3</sup> City governments respond by turning to car-based development and investing in road capacity while neglecting other modes of transport. The situation is worsened by urban growth practices that allow peripheral growth of suburbs and informal settlements—either as a matter of policy or through uncontrolled urban expansion—and leave large areas without adequate roads and public transport services, hampering accessibility. Car-oriented development patterns entrench private vehicle use, locking some residents into car and motorcycle dependency and its high social costs in the long run, even if demand for alternative modes might exist.

## About This Paper

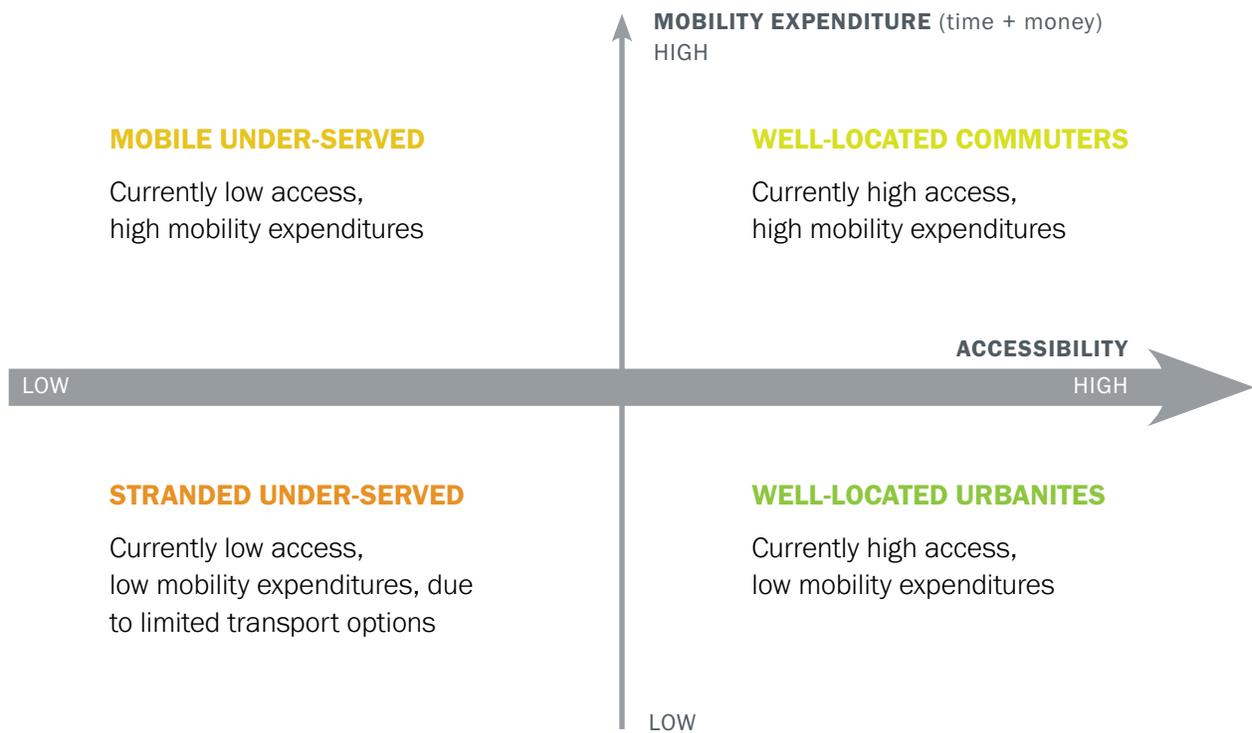
**This working paper is part of a series of papers comprising the World Resources Report (WRR) *Towards a More Equal City*, which views sustainability as composed of three interrelated issues: equity, the economy, and the environment.** The WRR examines whether the equitable provision of urban services to meet the needs of the under-served can improve the other two dimensions of sustainability. Each paper focuses on actionable solutions that have been proven to work across cities of the global South. The key enabling factors that support these actions are also discussed.

**This paper asks what cities can do to change the trajectory of the urban transportation sector so that it provides the under-served with more equitable access to opportunities.** We argue that in addition to being more equitable, cities that are built to be more accessible to all stand the best chance of solving the problems of deteriorating environmental quality and economic competitiveness that stem from growing traffic congestion and urban sprawl.

**The paper identifies specific actions for promoting multimodal accessibility that are grouped into three action areas:** building complete, democratic, and safe street networks;<sup>4</sup> integrating public, informal, and private modes into an ecosystem of high quality, user-oriented transport services; and managing the demand for private vehicle use. These actions need to be tailored in scale, pace, and timing to the nature and size of a city's particular problems. Two cross-cutting conditions are needed to enable effective action: capable and visionary governance and planning institutions need to be nurtured; and sustainable and adequate funding models must be developed.

## Understanding the Transportation Challenges of the Under-served

**We examine Johannesburg and Mexico City as illustrative case studies of the transportation problems facing the under-served.** Using access to jobs as a proxy for access to opportunities more broadly, we estimate that 42 percent and 56 percent of urbanites in Johannesburg and Mexico City, respectively, are under-served in terms of their ability to reach job locations. Using a novel access-mobility framework<sup>5</sup> (see Figure ES-1) that examines accessibility levels along with time

Figure ES-1 | **Access-mobility framework to identify city residents under-served by transport**

Note: Accessibility is the number of opportunities reachable within 60 minutes; mobility expenditure is the actual amount of time and money spent traveling.  
Source: Authors.

and money spent on transportation, we identify two groups of urban residents under-served by transportation: the *stranded under-served* and the *mobile under-served*. The stranded under-served face such severe access constraints that they travel little or not at all; this group includes many of the urbanites who can only commute on foot or by bicycle or those stuck in such poor locations that travel is completely unaffordable. The mobile under-served spend above-average amounts of time and money on commuting, as much as 35 percent of income,<sup>6</sup> and are often located in peripheral suburbs far from economic opportunity. They include two subgroups: car and motorcycle users, who, because of inadequate transit alternatives, are forced to use vehicles they can barely afford. We also identify two other categories—*well-located commuters* and *well-located urbanites*—who are better off in terms of access to opportunities.

## Key Action Areas

**To improve transportation options for the under-served, two broad shifts are needed—one towards better access to opportunities and better mobility options for the stranded under-served, and one towards reducing mobility costs in terms of time and expense for the mobile under-served.**

Experience shows that these actions will also benefit many people in the well-located categories, while enhancing economic productivity and environmental quality. To achieve these shifts, we propose actions in three key areas (see Figure ES-2).

### Action Area 1: Build complete, democratic, and safe street networks

**Walking should be central to the urban mobility agenda in the global South.** Walking is the most important transport mode in African and Asian cities, where, depending on the

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city, typically between 35 and 90 percent of trips are made on foot.<sup>7</sup> Priority actions include addressing the lack of all-weather paved roads in new neighborhoods, and existing unplanned ones, as such roads are often a crucial first step in providing access to jobs, destinations, and other urban amenities. By *democratic streets*, we mean streets that are accessible to all users. Street designs should aim to provide adequate and safe space for pedestrians, bicyclists, and other nonmotorized travelers—who are often the most vulnerable people, including children, the elderly, and people with disabilities—rather than only accommodating higher-speed motorized traffic. Physical measures, such as wide, well-lit, and well-drained sidewalks, are important for reducing conflicts between people and vehicles on higher-speed roads. On lower-speed streets and road crossings where conflicts are unavoidable, traffic calming is useful for reducing vehicle speeds to below the threshold of 35 kilometers per hour (kmh), at which point accidents become less frequent and severe.<sup>8</sup> The engineering know-how exists to achieve these measures; what is lacking is a combination of political support and community activism to help cities identify and implement them.

**Complete street principles require that road space should, on selected arterials and motorways, be reallocated to public transport vehicles.** These need not be full-scale bus rapid transit (BRT) or light rail systems; a range of less expensive options—including bus lanes, queue bypass lanes at intersections, and dedicated boarding areas—can be effective, as long as they are planned as part of a network in lockstep with citywide upgrading of public transport alternatives. Priority infrastructure not only improves accessibility for the under-served who use public transport but is also among the few sustainable solutions to the severe congestion confronting the under-served who must depend on private vehicles.

## **Action Area 2: Develop an ecosystem of integrated, user-oriented transport services**

**Cities can reap substantial benefits if they piece together a user-oriented, multimodal transport network.** Networks are created by connecting existing formal public transport and informal transport modes with fast-growing private transport services that offer shared services and taxi- and ride-hailing alternatives. Specific strategies include building integrated, pedestrian-friendly transfer facilities; reorganizing bus and informal transit routes so they better connect to fixed-route

public systems; and promoting integrated fare-payment solutions to reduce the cost of transferring between systems. Technology can also help improve multimodal efficiency and user experience. New transport models based on open data, shared vehicle ownership, and digital solutions are fundamentally reshaping the mobility environment, and cities should embrace the opportunity to maximize their benefits for all by partnering with the providers of these new mobility services. Demonstrated early wins include cashless ticketing using mobile phones as a way to improve passenger security and reduce transfer costs, and ride-matching and e-hailing services to improve the first/last mile connectivity of formal transit.

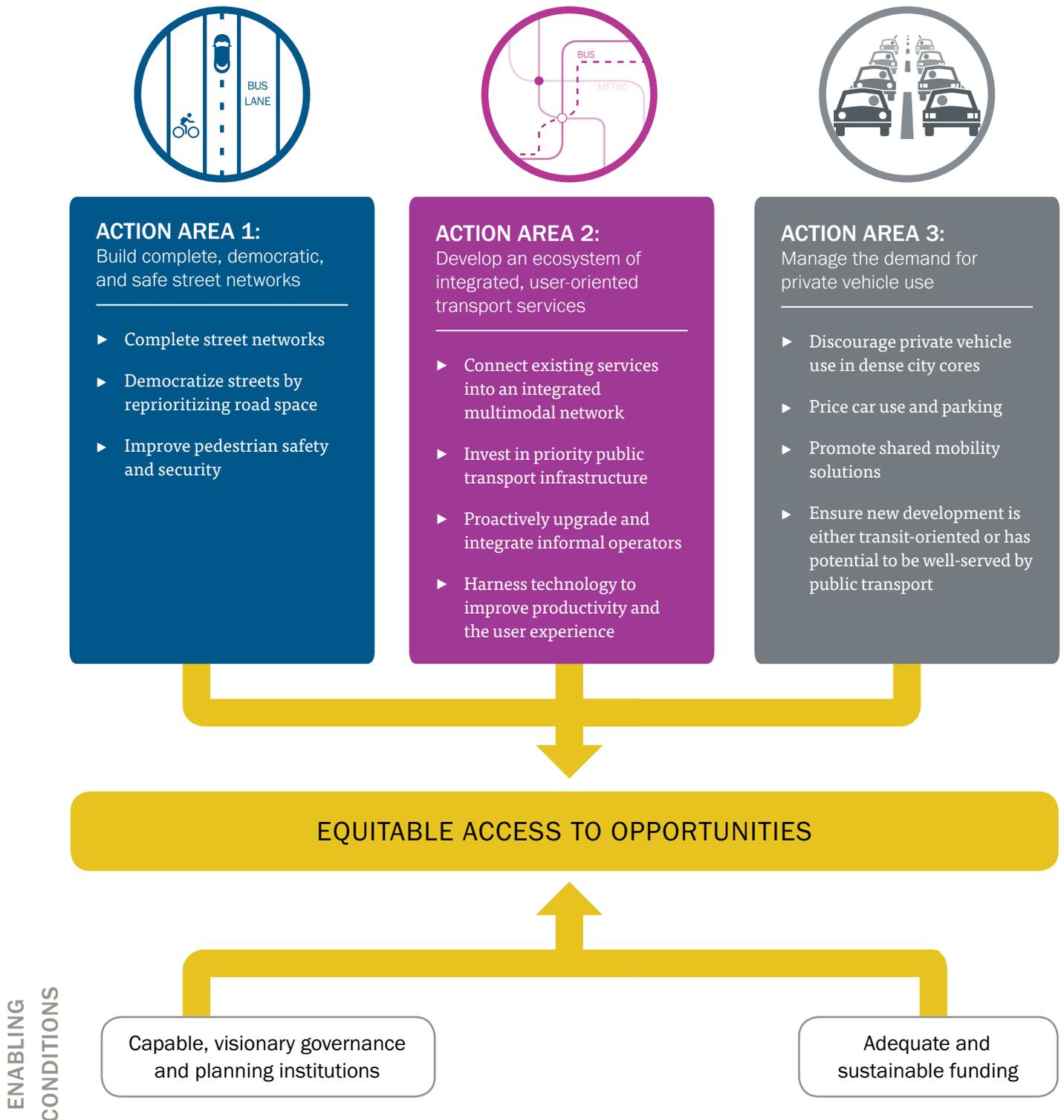
**Cities need to recognize informal transit or paratransit operators in transport policy and proactively engage them to pursue operational reform.** While they provide much-needed mobility and reasonably serve user needs, informal buses and minibuses generally have poor safety records and are not well suited to dense city centers and corridors. No single, clear path has emerged for modernizing or including informal operators in a centrally planned system. However, several short-term measures have reaped benefits for cities, including investing in dedicated infrastructure and transfer locations, changing concessions and service agreements, and training and supporting informal operators.

**Game-changing investments play a crucial role in higher-quality formal public transport with dedicated infrastructure, including rail and bus rapid transit systems.** Many cities in the global South are moving in this direction to reduce the travel burdens of the mobile under-served. Almost 100 cities in Asia, Africa, and Latin America have already built Bus Rapid Transit systems or enhanced bus corridors with priority lanes.<sup>9</sup> It is important that routes are planned to serve communities across a range of income levels from the start, to allow high-income travelers to subsidize some measure of low-income travelers' expenses. Low-income communities should not be excluded because of poor service coverage and high fares.

## **Action Area 3: Manage the demand for private vehicle use**

**Cities can only make sustainable headway towards equitable access if they manage the demand for private vehicle use.** Private car and motorcycle use is systematically underpriced, which translates into a de facto subsidy by all taxpayers for a mode of transport used by a minority of residents. Road pricing

Figure ES-2 | **Priority actions and enabling conditions for expanding transportation choices in the global South**



Source: Authors.

where motorists pay charges to reflect the social costs of private vehicle use is a proven remedy for this issue, as demonstrated in cities like London, Singapore, and Stockholm. However, more efficiently pricing private vehicle use is politically very difficult to achieve where political will and public acceptance of such policies remain lacking. Reforming parking rules and pricing is potentially a more effective strategy that can simultaneously address several problems related to equitable access as seen in San Francisco and Paris. It can restrain car use, generate revenue to support sustainable alternatives, and promote walking and cycling by freeing up sidewalk space according to complete street principles. Regulatory options to limit car use in dense urban areas, such as car-restraint schemes seen in multiple Latin American cities, can provide temporary congestion relief, but these need to be complemented by extensive transit investment to avoid reducing overall accessibility. Emerging shared mobility solutions, such as car sharing, bike sharing, and app-based ride matching can help delay or prevent vehicle ownership among medium-income commuters in the mobile under-served category while improving their access, especially in areas under-served by public transport.

**City policies need to push for urban land development that is transit oriented, potentially well served by public transport, or near economic opportunities.** Together with investments in good quality transit and excellent urban design, well-located affordable housing and more walkable, mixed-use environments provide opportunities to meet future urban growth needs more equitably and sustainably. Cities like Johannesburg and Bogotá have implemented such strategies. Ensuring the availability of affordable land in environmentally secure and well-connected locations helps improve access for the under-served who cannot afford to live in more-accessible locations.<sup>10</sup>

## Enabling Conditions for More Accessible Cities

**Capable, visionary governance and planning institutions are essential for more-equitable, sustainable land use and transport systems.** Leaders need to articulate a long-term vision because change often challenges the short-term political interests of powerful city residents who are already well served. Leaders also need support from strong public sector institutions

that have technical competence and continuity. An effective strategy is to build a dedicated and empowered multimodal transport authority that has a mandate to plan, fund, and oversee the metropolitan-wide transportation system.

**When institutions are strengthened, they can better enable effective, integrated public sector planning that can coordinate between the many entities involved in urban management.** These include spatial planning, development control, housing, economic development, and infrastructure departments or agencies. The capacity to control and direct urban expansion must be significantly strengthened; doing so can ensure appropriate densification along high-accessibility nodes and corridors and contain urban sprawl. Many cities with limited governance capacity find it very challenging to manage and enforce land use, but timely and appropriate investments in roads and sustainable transport systems is one way to leverage private sector investments towards a more efficient urban form.

**Achieving more-accessible cities requires funding—another area where new thinking is essential.** Cities need to grow the funding available for transport and make wiser decisions about how to invest it. Conventional funding sources, which include grants, loans, and subsidies from central governments and funding agencies, may help pay for infrastructure but are often politically uncertain and unable to cover ongoing maintenance and operations costs. New funding strategies could include charging users for private vehicle use, accessing climate finance, and partnering with property developers to share the benefits of increased land value following transport investments. Instruments such as development fees, joint developments, and property taxes have been very successful for funding transit investments in Latin American countries, China, India, and elsewhere.

**Wiser investment strategies prioritize projects that reduce funding shortfalls over time.** All of the actions described in this paper have this potential because sustainable and equitable transport can generate benefits for cities in terms of overall productivity, safer and healthier environments, and social betterment. Projects that provide alternatives to car-dependent development help cities by avoiding the high costs of congestion, and they ultimately lead to higher economic productivity and larger tax revenues that can be reinvested to achieve more-livable and more-equitable cities.

## 1. INCREASING MOTORIZATION AND DECLINING ACCESSIBILITY

People live in cities to have access—access to livelihood opportunities, to education and personal development, to the cultural and intellectual vibrancy that is created by large agglomerations of people. In turn, city economies thrive on being accessible; businesses gain access to customers and employers gain access to large labor pools, driving improvements in productivity and competitiveness. Without accessibility, cities could not function.

Yet many rapidly growing cities around the world, especially those in the global South, have been experiencing declining accessibility. As cities expand and traffic becomes more congested, many urbanites are spending increasing amounts of time and money traveling to their destinations. This imposes huge costs on cities. Estimates of the value of time lost in congestion range between 2 and 5 percent of gross domestic product (GDP) in Asia and up to 10 percent of GDP in Beijing and São Paulo.<sup>11</sup> Declining environmental quality resulting from vehicular air pollution is a related concern. It is estimated that air pollution kills about 3 million people worldwide each year, significantly adding to health care costs and wider environmental degradation.<sup>12</sup>

This situation is likely to worsen, driven by the confluence of two trends: urbanization and motorization. Between 1990 and 2015 the urban footprint of cities in less-developed countries increased 3.5 times on average, whereas their densities declined at an annual rate of 2.1 percent—faster than the decline in more-developed countries.<sup>13</sup> Cities will add about 2.5 billion additional people within the next three decades, of whom more than 90 percent will live in Asia and Africa.<sup>14</sup> More and more people need to move around daily; yet many cities are turning to low-capacity, inefficient transport modes, driven by growth in personal incomes and private vehicle ownership. In 2010 there

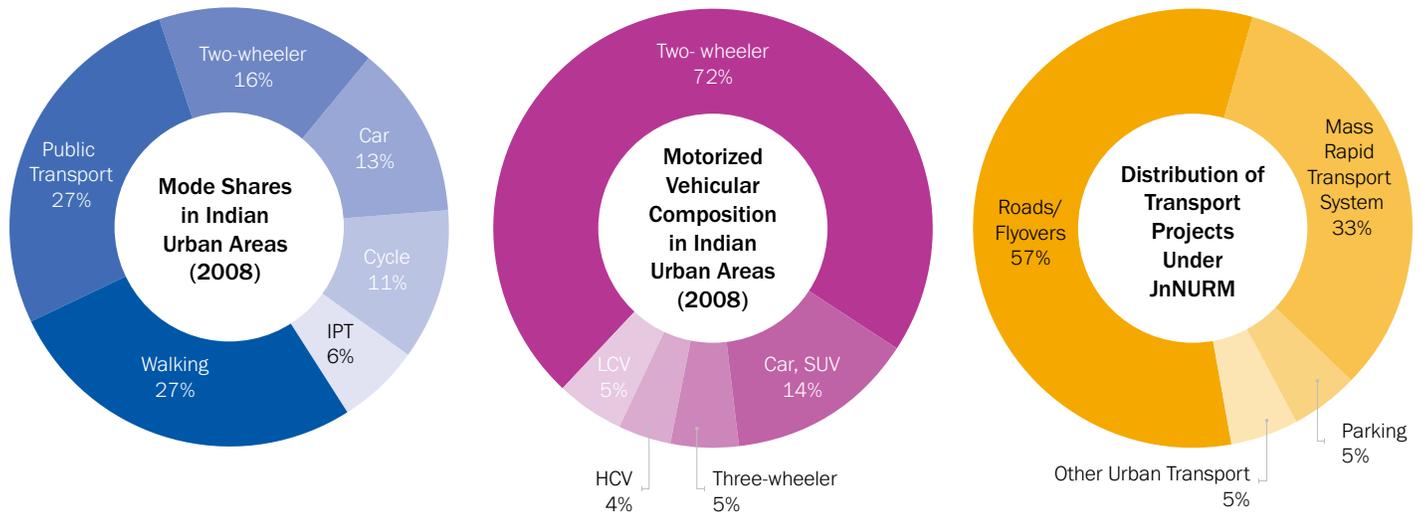
### Abbreviations

BRT	bus rapid transit
GIS	geographic information system
GPS	global positioning system
HCV	heavy commercial vehicle
IPT	intermediate public transport
ITS	intelligent transportation systems
JNNURM	Jawaharlal Nehru National Urban Renewal Mission
LCV	light commercial vehicle
NMT	nonmotorized transport
SACCO	savings and credit cooperative organization
SUV	sport-utility vehicle
TOD	transit-oriented development
WRR	World Resources Report

were 2.5 new motor vehicle registrations for every child born in Latin America;<sup>15</sup> there were 3 new registrations for every birth in India.<sup>16</sup> Motorized two-wheelers (motorcycles, mopeds, and scooters) make up large portions of this mix, accounting for almost half of all vehicles in the Philippines, over 70 percent in India, and an estimated 97 percent in Vietnam.<sup>17</sup>

City governments commonly respond to the pressures of increasing motorization by allocating more funding to expand road capacity, build overpasses or flyovers, and subsidize parking lots.<sup>18</sup> But instead of relieving congestion, such plans tend to lead to more traffic and worsening congestion, reflecting the “triple convergence” principle, which states that people respond

Figure 1 | **Mode shares, motorized vehicles, and transport investment in Indian cities**



Note: IPT refers to "intermediate public transport," also referred to as informal transport (such as the auto rickshaws typically used in Indian cities); an SUV is a "sport-utility vehicle"; an HCV is a "heavy commercial vehicle"; and an LCV is a "light commercial vehicle." JNNURM is the Jawaharlal Nehru National Urban Renewal Mission.

Sources: Mahendra et al., 2013; IHS, 2011.

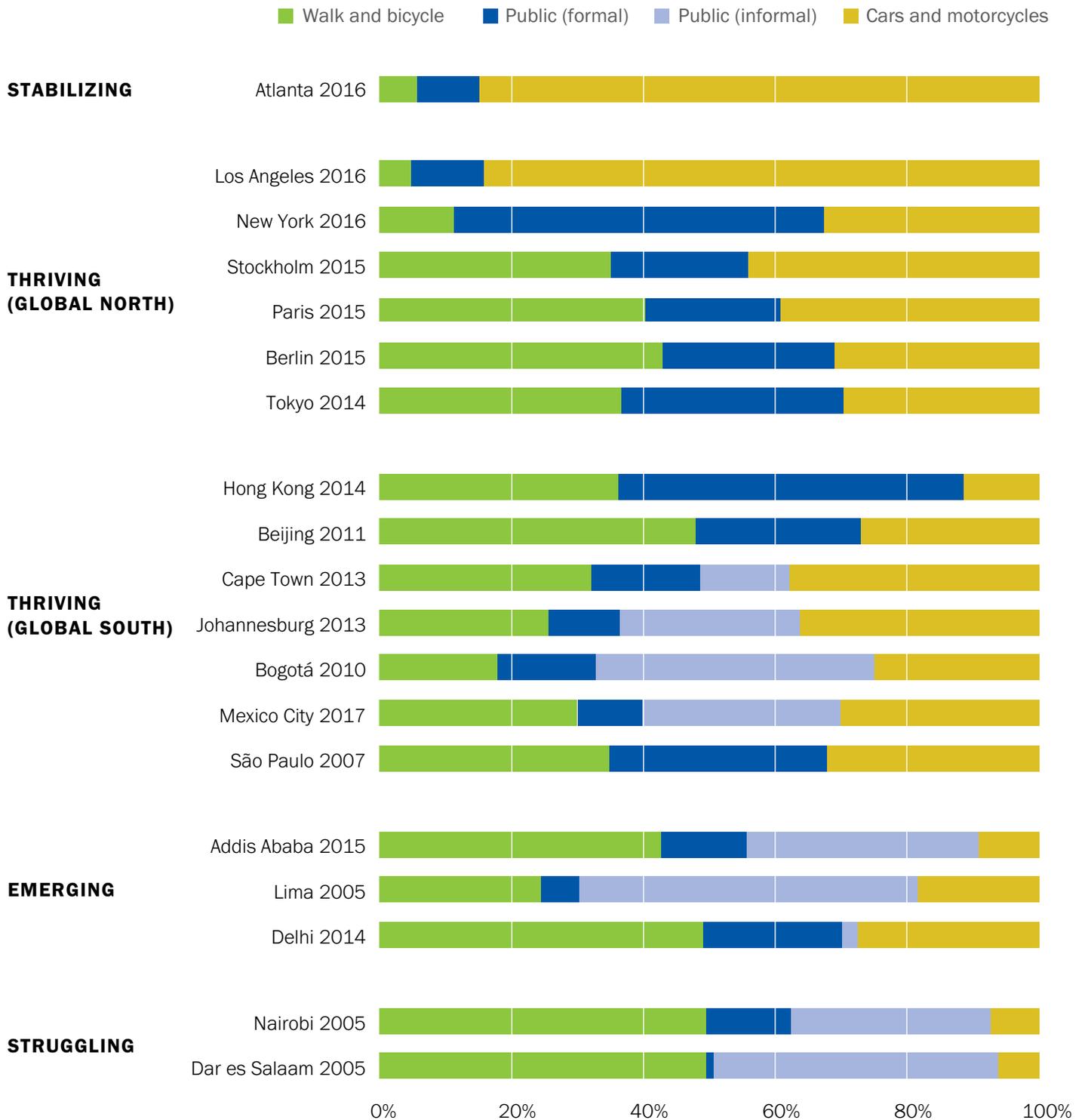
to added road capacity by driving more.<sup>19</sup> Estimates of public investment in urban transportation under the Indian national government's 2011 Jawaharlal Nehru National Urban Renewal Mission (JNNURM) program illustrate how public budgets are often skewed towards the car-using minority and underinvest in modes used by the majority of travelers, such as public transport, walking, and cycling. Cars and two-wheelers compose about 86 percent of vehicles but account for only 29 percent of trips, with 62 percent of the investment directed at these modes (see Figure 1).<sup>20</sup> Walking, cycling, and public transport accounted for about two-thirds of trips made, but received only one-third of the transport funding.

Traffic congestion also contributes to worsening equality in cities. It affects not only the high-income driver or middle-income motorcycle user but also penalizes the low-income bus passenger who faces ever longer commutes and the pedestrian who finds the sidewalk blocked by illegally parked cars. And because non-drivers are in the majority in most cities in the global South (see Figure 2), and because buses carry much larger numbers of people, the aggregate impact of congestion costs on lower-income people is significant. Prevailing land development

patterns further exacerbate inequality: lower-income people often live on the edge of a city, where land may be more affordable but where they face long, unsafe, and costly journeys on public transport or using informal modes.<sup>21</sup> When traveling on foot or by bicycle, they are disproportionately exposed to traffic accidents and air pollution.<sup>22</sup> In general, sprawling, car-oriented development patterns tend to degrade the availability and attractiveness of public transport, walking, and bicycling.<sup>23</sup> Many city transport systems are thus developing in an inherently inequitable way.<sup>24</sup> It is unlikely that the situation will improve under the current transport paradigm and the pressures arising from rapid urban growth.<sup>25</sup>

The use of different transport modes varies considerably across the globe (see Figure 2). Walking is the dominant mode in struggling, emerging, and thriving cities in Africa<sup>26</sup> and Asia<sup>27</sup> and constitutes between 10 and 35 percent of all trips in Latin American cities.<sup>28</sup> Cycling mode shares are much lower, ranging from less than 1 percent in Africa to up to 21 percent in medium and large Indian cities.<sup>29</sup> Informal or paratransit modes<sup>30</sup> are particularly important in African and some Latin American cities, where they carry up to 95 percent of all public transport

Figure 2 | Mode shares of travelers across different categories of cities



Notes: City categories are taken from the WRR framing paper (Beard et al., 2016) (see also Box 1). Stabilizing cities are economically strong today (measured by GDP per capita) but between 2015 and 2030 their economies will grow more slowly than their population will. Thriving cities currently have a high GDP per capita and a high projected ratio of economic growth to population growth. Emerging cities currently have a low GDP per capita and a high projected ratio of economic growth to population growth. Struggling cities currently have both a low GDP per capita and a low projected ratio of economic growth to population growth.

Sources: UITP, 2015a, 2015b; CAF, n.d.; Alliance for Biking & Walking, 2016.

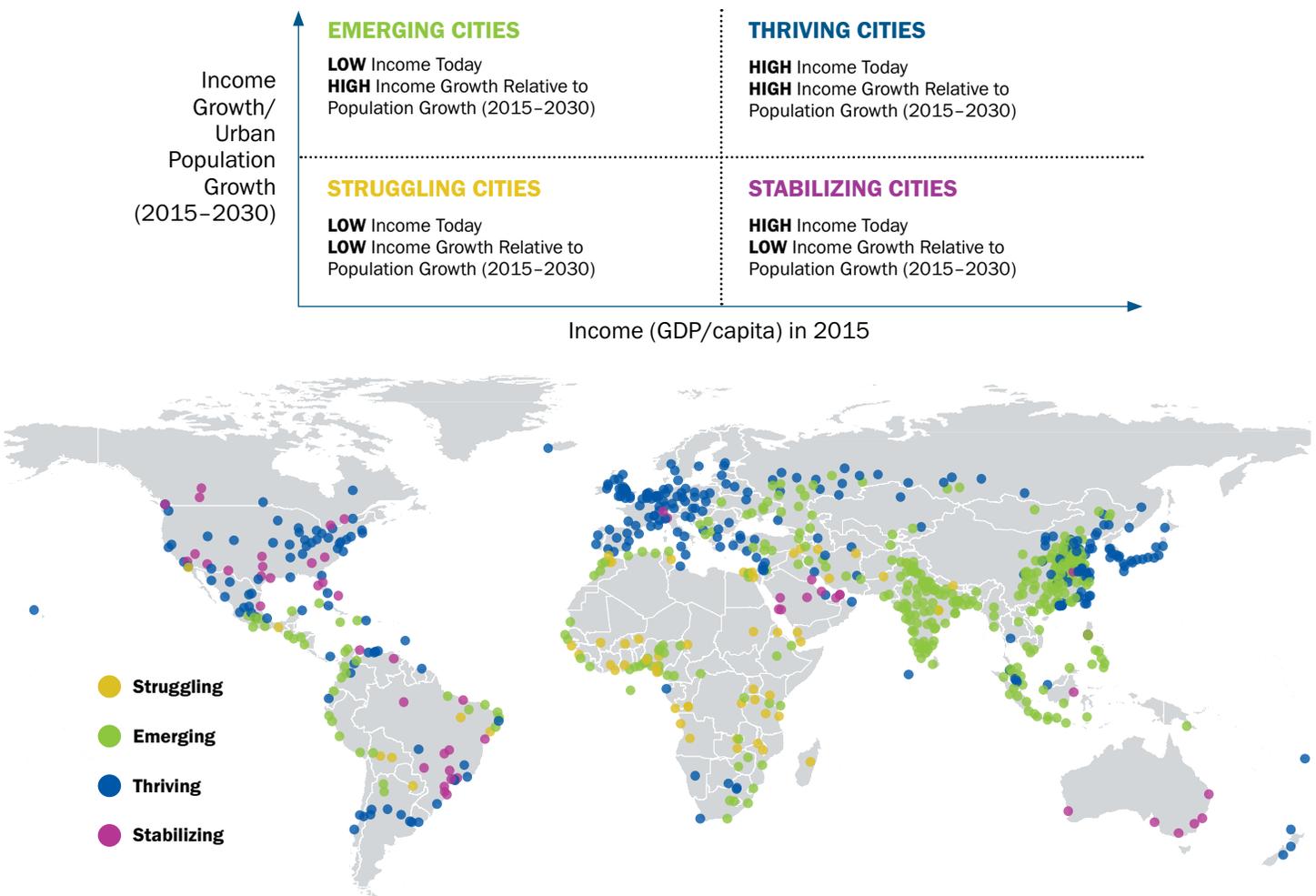
trips, but less so in Asian cities, where two-wheelers are more prevalent.<sup>31</sup>

How can cities address the challenge of reversing the decline in accessibility while simultaneously increasing economic productivity and improving environmental quality? This paper argues that cities of the global South can achieve this triple goal by improving travel conditions for the under-served. We start by offering a novel way of identifying the transport under-served as those residents who have restricted accessibility to destinations within the city. These are typically lower-income, spatially marginalized communities, but they may include higher-income private vehicle users who face severely congested roads. We contend that cities should reframe their vision of a successful

city from one that attempts to move more cars to one that provides more sustainable access for all residents, especially the under-served.

The paper then suggests specific actions cities can take to realize this vision—especially those cities experiencing rapid urban population growth with limited financial, technical, and governance capacity—categorized as *struggling* and *emerging* in the WRR (see Figure 3).<sup>32</sup> The actions are informed by evidence from approaches that have succeeded, mostly in cities of the global South, where the equity impacts and the wider economic and environmental benefits have been demonstrated. The actions were chosen on the basis of a comprehensive literature survey, our own data analysis, and input from the global

Figure 3 | WRR city categories



Source: Beard et al., 2016, based on data from Oxford Economics, 2016.

community of transport practitioners at WRI Ross Center, who have deep experience working on the ground in cities across the global South.

We recognize that urban mobility operates within a complex lattice of technical, institutional, and socioeconomic factors that vary from city to city and that problems and solutions will vary accordingly. The city-level actions we focus on here are also influenced by national and sometimes international policies that must be taken into account.<sup>33</sup> Adding to the complexity is the fact that the urban transport sector is facing a number of external disruptions that will shape the choices cities have to make in coming decades. These include climate disruptions, the advance of digital technologies and their impacts on mobility, and the decarbonization of transport. While we do not focus on actions whose primary goals are technological efficiency (such as autonomous vehicles) or environmental quality (such as clean-fuel vehicles), many of them can provide opportunities for innovation that can further serve the equity-oriented goals we discuss, notwithstanding some risks that may emerge. For instance, replacing bus fleets with electric vehicles provides opportunities to upgrade bus services that serve poor and middle-income communities while reducing particulate pollution exposure.

## 2. THE CHALLENGE FOR SUSTAINABLE CITIES: EQUITABLE ACCESS TO OPPORTUNITIES

### Why Is Accessibility of Central Importance?

Accessibility is generally understood as the ease of reaching opportunities or destinations with a given transport system.<sup>34</sup> It is a powerful concept, as it provides a way to talk about what people ultimately want from a transport system in terms of what it enables them to *do* and not just in terms of the amount of transport supply (e.g., kilometers of roads or bus routes) or of travel undertaken (e.g., kilometers traveled per day). Access is more than just the ability to travel or to get to a bus stop. An accessible transport system is one that enables people to reach jobs, clinics, and shops without having to undertake long and costly journeys.<sup>35</sup> Accessibility is thus a function of both land use (i.e., the location of households and activities) and of the transport system in terms of the amount of time and money required to travel. Accessibility is increasingly being used to measure the benefits of transport and/or land-use strategies.

There is ample evidence that in cities, accessibility is not equally distributed: households located close to jobs and transit routes can be expected to enjoy much higher accessibility than those farther away.<sup>36</sup> Having access to a car may enhance accessibility, but not if congestion significantly restricts travel speeds.<sup>37</sup> While cities may not be able to provide every resident with the same level of access; however, access must not become so restricted that residents become unable to fully participate in city life. Of even greater concern is when lack of access predominates among vulnerable groups, including poor and marginalized communities, women, and children, limiting the very opportunities they need to overcome social exclusion and persistent poverty.<sup>38</sup>

### How Can We Measure Equitable Access to Opportunities?

This paper defines *equity* in terms of how accessibility is distributed across residents of a city.<sup>39</sup> Accessibility can be measured in multiple ways and ideally should be measured for a range of opportunities, including accessibility to jobs, schools, health centers, food outlets, and green spaces. Since reliable spatial data on these various destinations are not available, we use only job destinations as an indication of access to economic opportunities. We measure accessibility here by counting the number of job opportunities (both formal and informal) that a person can reach from home within 60 minutes of travel time.<sup>40</sup> Because this number varies depending on the mode used—people using faster transportation modes will have greater access from the same location—we take the mode most commonly used by each person into account.

We present the analysis of two illustrative case studies: Johannesburg, South Africa, and Mexico City, Mexico.<sup>41</sup> Both are large primary cities in their respective regions, chosen to be broadly representative of the range of conditions faced in other parts of the global South. Data on the spatial distribution of people and jobs are obtained from official statistics sources for 2014 (Mexico City) and 2015 (Johannesburg). Data on the transport modes people in each zone use are obtained from citywide origin-destination surveys that were undertaken in 2017 in Mexico City (n=191,121) and in 2013 in Johannesburg (n=8,846).

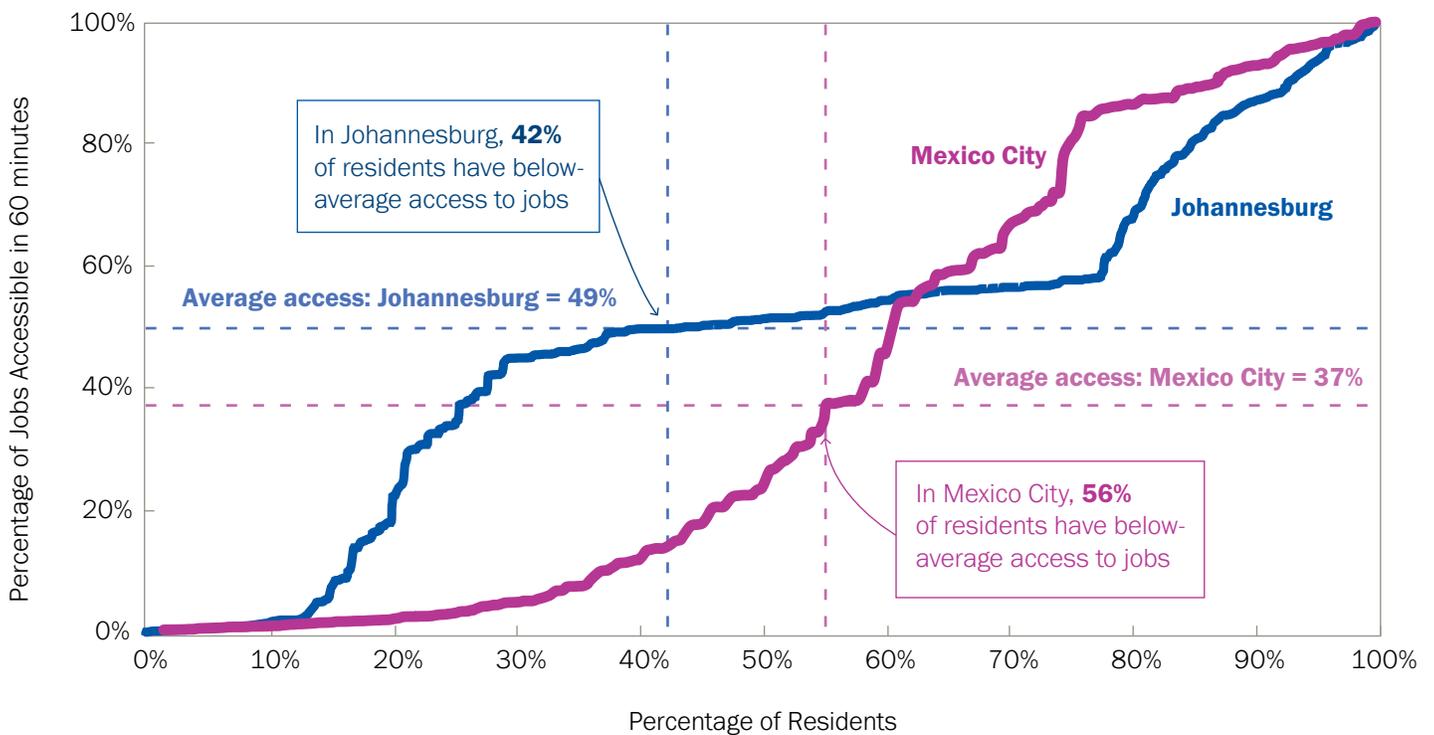
We considered walking, public transport (both formal and informal transit), and car modes in our calculations—modes used by 90 percent of people in both cities. Less frequently used modes, such as bicycles, taxis, and motorcycles, are not

included. The public transport modes considered in Mexico City included metro, bus (including BRT), and informal transit (microbus); and in Johannesburg, commuter rail, bus (including BRT), and informal minibuses. The public transport travel time is the door-to-door time (including walking on both ends) following the fastest route from an origin to a destination. Travel times were estimated using Conveyal's Analysis, a geographic information system (GIS)-based tool that uses actual transit routes and transfers provided by operators (for bus and rail) or collected by global positioning system (GPS) surveys (for informal microbus services). A car's travel time to a destination is calculated using estimated congested road speeds and street

network data obtained from available transport models in each city. The walking time is estimated using an average walking speed of 4 kmh along the street network.

Figure 4 shows the distribution of accessibility levels on the vertical axis. The total number of jobs in the two cities are different, so to facilitate comparison we express accessibility as the percentage (rather than the absolute number) of total jobs within each city that are reachable within 60 minutes of travel time. The horizontal axis shows the percentage of residents enjoying a certain level of access (ordered from low to high) as a percentage of all residents.

Figure 4 | Unequal distribution of accessibility to jobs in Johannesburg and Mexico City



Source: Authors.

Accessibility is distributed unequally in both cities. In Johannesburg, only a little over 20 percent of sampled residents can access more than 60 percent of jobs within one hour. These superior access levels are mostly due to a combination of faster door-to-door travel times afforded by the use of private vehicles and to their central locations. The remainder of residents have lower access due to their peripheral locations and their dependence on walking and public transport.<sup>42</sup>

Mexico City displays different patterns of inequality in access. A larger proportion of respondents enjoy good access compared to Johannesburg: 33 percent of the sample have access to more than 60 percent of jobs within a one-hour commute. This is likely due to the presence of a larger central city population that has access to a good network of transit services concentrated in the central city (including metro, BRT, and informal transit). However, those with poor access are worse off, as indicated by the slow rise of the curve at low access levels. As a result, the average Mexico City resident has access to only 37 percent of jobs, as opposed to 49 percent of jobs in Johannesburg.

## Who Is Under-served by Transport?

Defining the transport under-served is difficult. They could be defined in terms of accessibility, as those urbanites whose access falls below a threshold level required for them to maintain a sufficient level of interaction with the urban economy.<sup>43</sup> No such threshold has yet been quantified, so we define the under-served in relative terms as those with lower-than-average access in a city, using the same access measure as above: the number of jobs reachable within a 60-minute travel time by each person's main mode. In the cases of Johannesburg and Mexico City, this amounts to 42 percent and 56 percent of the respective samples. To further unpack the variation among the under-served, we juxtapose *accessibility* with people's *mobility expenditures*—the actual amount of time and money that people spend in order to reach their chosen destinations. Mobility or transport

expenditures reflect the extent to which people are actually able to make use of the access they have, or (conversely) the constraints preventing them from enjoying the benefits of better access.<sup>44</sup> Both travel times and travel costs are taken into account when assessing mobility expenditures to reflect the tendency of cost-sensitive travelers to use cheaper but slower modes, such as walking. Therefore, people with either long travel times or high travel costs will have high mobility expenditure scores.

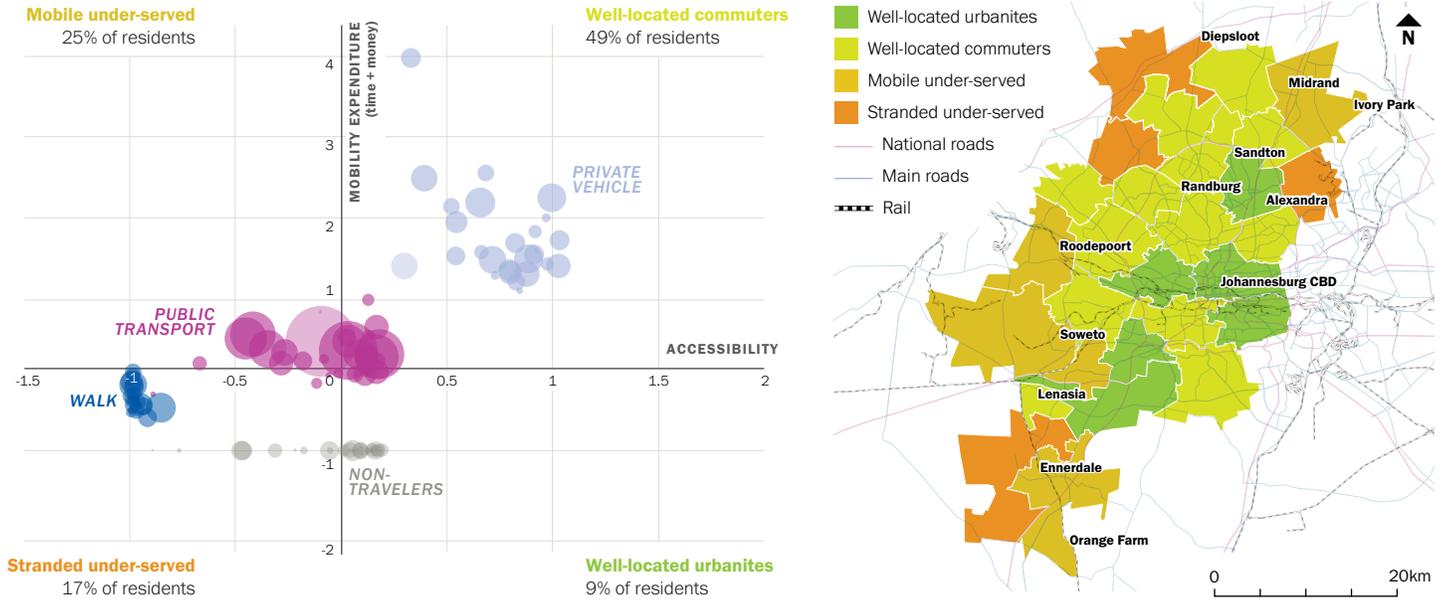
To calculate the mobility metric, we first isolate the most frequent trip reported by each person in the recent origin-destination surveys in each city; these are typically a work, education-related, or shopping trip. We then normalize the travel time and travel cost reported for this trip, relative to the average travel time and cost in each city, and take the maximum of these two normalized values to represent the highest of the time or cost expenditure for each person.

Results are aggregated for the city's transport zones,<sup>45</sup> with the size of each circle indicating the number of respondents in each zone, by mode used. Access and mobility indices are constructed such that a positive index indicates higher-than-average access or mobility expenditures; a negative index indicates below-average access or mobility expenditures. For instance, an access index of +0.5 indicates a traveler with 50 percent higher access to jobs than the average resident in that city. A traveler with a mobility expenditure index of +0.5 travels either 50 percent longer or spends 50 percent more money (or both) compared to the average in the city. To include people who did not travel on the survey day, we added a group called "nontravelers." They were assigned the minimum mobility expenditure score of -1.0, and their access index reflects those of transit users in the same zone, on the assumption that they could have used transit if they chose to travel.

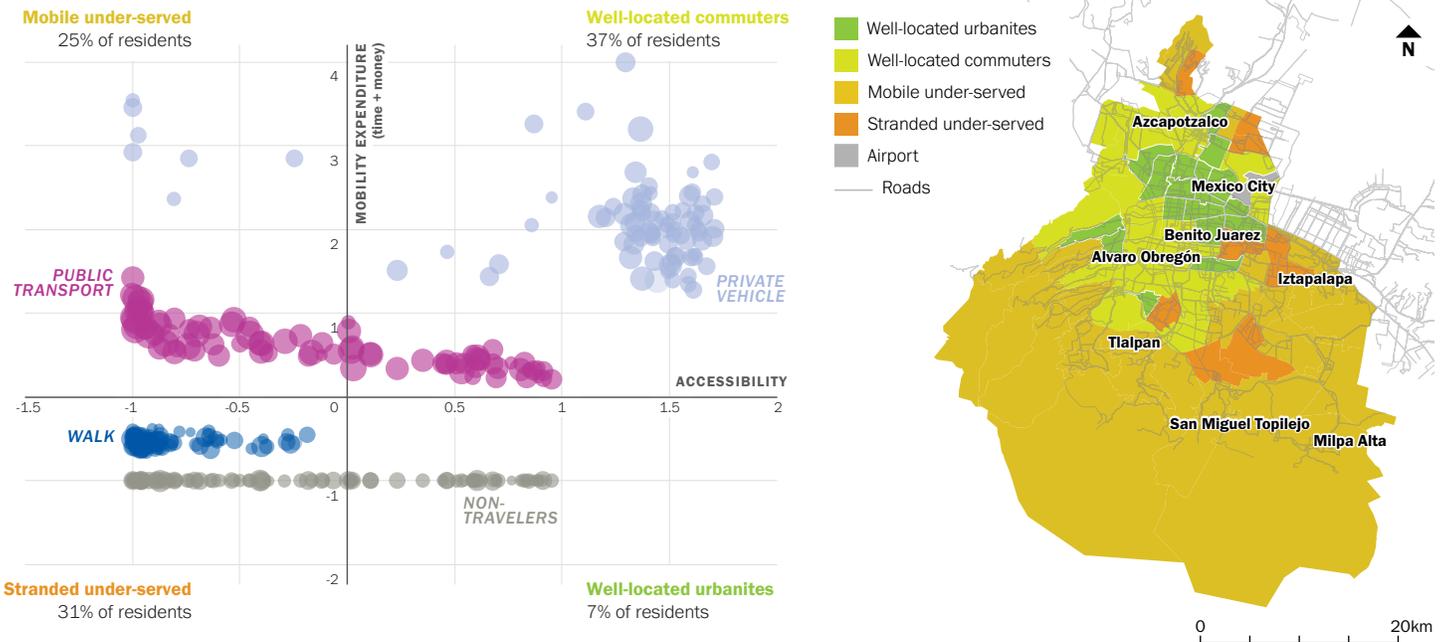
The results for Johannesburg and Mexico City are shown in Figure 5.

Figure 5 | **Categorizing residents of Johannesburg and Mexico City according to their level of access and their mobility expenditures reveals four groups of residents**

### JOHANNESBURG



### MEXICO CITY



Note: The size of each circle on the scatterplot indicates the number of residents in each analysis zone using a particular mode. Each analysis zone on the map is colored according to the predominant user group found in that zone.

Source: Authors.

The access–mobility framework allows us to identify four groups of urban dwellers, specifically highlighting how residents of the city might be under-served by the transport system in different ways:

► **Well-located urbanites**

Residents in the bottom-right quadrants of Figure 5—termed here *well-located urbanites*—enjoy superior levels of accessibility and spend less than the average amount of time and money on daily travel. In terms of transport, these are the most advantaged residents; they are located so close to opportunities and transport networks that their destinations are just a short trip away by car, public transport, or on foot. In both cities, a minority of residents fall within this category. For many low-income urbanites in the city center, high access represents a trade-off with housing options, which are either costly, low quality, or both. This trade-off is commonly observed in well-located slum settlements or pavement dwellers in cities in Asia, Africa, and Latin America, where the main problems relate more to affordable housing than to transport.<sup>46</sup>

► **Well-located commuters**

*Well-located commuters* (upper-right quadrants) also enjoy medium to high levels of access, but travel longer distances by car and public transport. These residents live in older neighborhoods close to opportunities, and are typically more affluent—they can afford to travel over a wider area to procure higher wages or superior opportunities. Research in South Africa shows that well-located workers can command up to three times more in wages by extending job searches to distances of up to 40 kilometers (km) from home.<sup>47</sup> However, their longer trip distances and car use impose higher costs on the city in terms of congestion, inefficiently used infrastructure, and environmental externalities.<sup>48</sup> This is especially problematic in Johannesburg, where about half of all respondents—all car users—fall into this category, as compared to only 37 percent of respondents in Mexico City.

► **Mobile under-served**

Residents in the two left quadrants are under-served in terms of access. The *mobile under-served* (top-left quadrants) are located farther away from economic opportunities in distant suburbs and informal settlements on the city periphery. In Johannesburg they constitute a quarter of respondents,

mainly poor, who travel long distances by formal and informal transport modes. Uncoordinated transit networks often necessitate multiple transfers, further lengthening travel times. In Mexico City the mobile under-served represent 25 percent of respondents and include many low-to middle-income travelers using cars or motorcycles as an alternative to public transport, but at high cost to themselves (either in terms of travel time or money). In cities across the global South, urban residents spend 8–16 percent of their household income on transport, but this figure rises to as much as 35 percent for the mobile under-served.<sup>49</sup> Traffic congestion contributes significantly to high travel times for this segment.

► **Stranded under-served**

The *stranded under-served* are those who face such severe access constraints that they travel less than the average. In both Johannesburg and Mexico City, the stranded under-served are scattered around various low-access locations and mostly get around on foot or do not travel at all. They account for 17 percent of respondents in Johannesburg and 31 percent in Mexico City. Lower mobility can result from many personal factors, including disability, unemployment, and preference. It might include home-based workers with little need for daily travel. But specific transport barriers might reinforce immobility and reduce one's ability to participate in the normal activities of urban life.<sup>50</sup> Among the very poor, unaffordable transit fares have been linked to immobility (failure to travel on any given day),<sup>51</sup> or at least reduced mobility limited to the immediate vicinity of the home.<sup>52</sup> In São Paulo, immobility levels are twice as high among the lowest income group as they are among the highest income group.<sup>53</sup> Women might reduce their travel if they feel unsafe and fear harassment.<sup>54</sup> School attendance or health care visits might suffer from the unavailability of transport.<sup>55</sup>

Figure 5 shows the spatial distribution of the four categories of residents across the two cities. The maps were created by coloring each zone according to the predominant quadrant it represented. Therefore, showing a zone as predominantly “mobile under-served,” for instance, does not mean the absence of populations represented in the other three quadrants.

These four quadrants are present in all cities, though the specific modes that people use, the proportion of the population in each quadrant, and the severity and causes of the problems may vary.

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The categorization helps to frame the discussion around the types of action needed to support various user groups in the city.

## Current Urban Growth Policies Exacerbate Access Problems for the Under-served

Cities in the global South are growing fastest at their edges, where developable land—for both formal suburbs and informal settlements—is available and most affordable.<sup>56</sup> Land-use regulations are either nonexistent or weakly enforced, leaving private developers free to locate new development in a way that maximizes their economic returns instead of prioritizing access for residents. This often leaves large areas very poorly served by roads and high-quality transit, among other urban services. This is the planning challenge with perhaps the greatest long-term impacts on a city's quality of life.<sup>57</sup>

The outcome is that poor and middle-class households become increasingly likely to find themselves on the city's periphery with poor access to opportunities.<sup>58</sup> This is exacerbated by continued concentration of jobs, food markets, and manufacturing in or near central business districts, with few secondary nodes having any significant concentration of economic activity in outer areas.<sup>59</sup> Hence, the distances that people and goods have to travel inevitably grow. Consider that the average distance between informal settlements and main job centers is estimated at 9.6 km in Addis Ababa and 7.2 km in Nairobi.<sup>60</sup> In the Pretoria-Johannesburg region of South Africa, with its historically segregated land-use patterns, residents of informal settlements travel, on average, between 20 and 23 km to look for work.<sup>61</sup> Although Latin American cities tend to have more compact cores than African cities, even Bogotá and Curitiba are surrounded by growing peripheries at distances of up to 20 km from the core.<sup>62</sup>

The social and economic costs of growing trip distances are significant. Families get locked into years of high travel costs that may prevent them from investing in assets such as better housing.<sup>63</sup> Long commutes—whether by informal transit, cars, or two-wheelers with lower safety features—raise the risk of traffic fatalities and serious injuries. By entrenching exclusion from opportunities, long travel distances increase people's vulnerability to economic shocks.<sup>64</sup> Long distances also raise the cost of transporting goods and passengers around the city, reducing the efficiency of both transit and economic production.<sup>65</sup> Uncontrolled or deliberate sprawl allows cities to grow, but not in ways that encourage an affordable transport system.

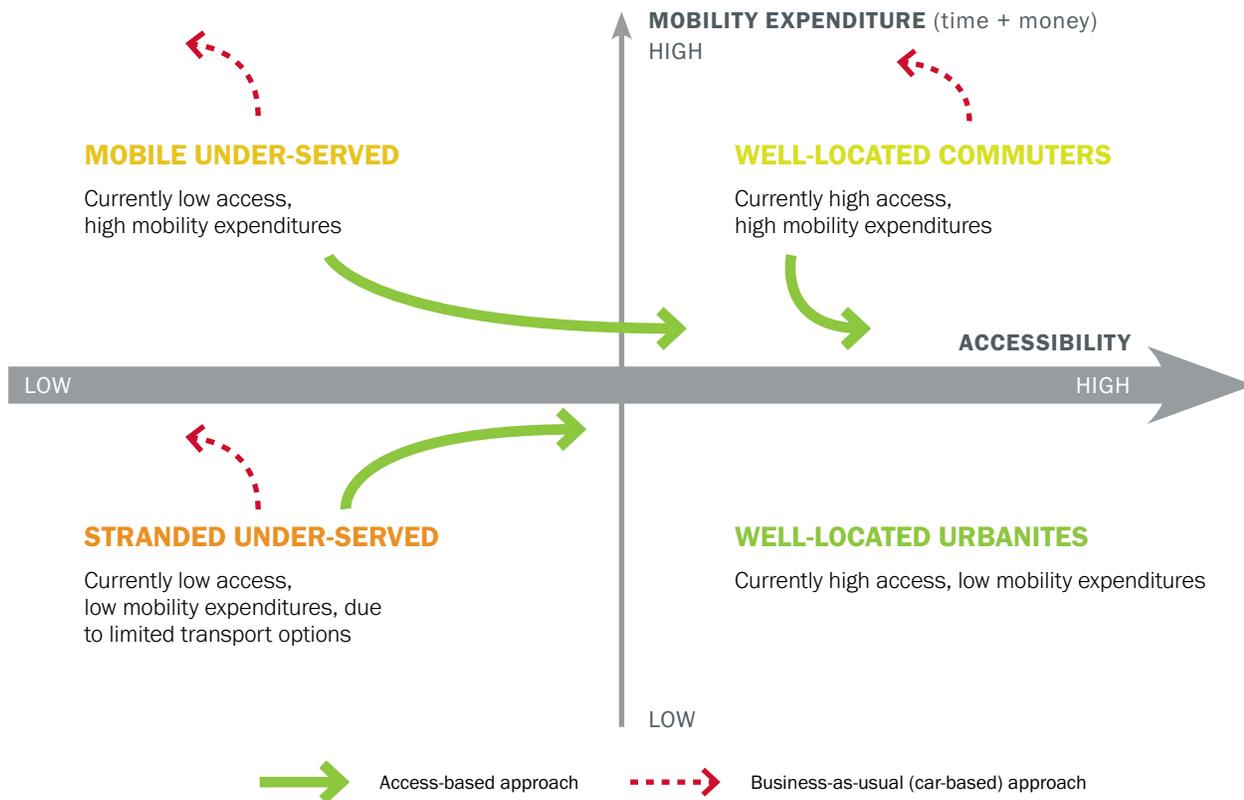
## 3. CONFRONTING THE CHALLENGE OF ACCESSIBLE CITIES

Our four-quadrant analysis suggests that two broad shifts are needed to improve travel conditions for the transport under-served (see Figure 6).

**Provide better access to opportunities and better mobility options for the stranded under-served.** One way to improve accessibility is to bring opportunities such as job centers, schools, clinics, shops, and social services within easier reach of communities through land-use planning that prioritizes denser, mixed-use development. Land-use strategies that allow both jobs and housing to be located in the city's well-connected areas can help deliver opportunities within walking distance of poor households and increase access to other parts of the city. Supporting measures are then needed to make it easier and safer for people to walk and bicycle. For longer-distance mobility, public transport services could be extended to marginalized communities as part of transit-oriented development (TOD) plans, or trunk public transport could be combined with informal, private, or nonmotorized services for last-mile access. It is important to ensure that such services operate at a minimum desired level of quality and affordability, especially if provided by informal or private operators.

**Reduce mobility costs for the mobile under-served.** Making transport faster and more efficient will benefit this segment by reducing the time and/or money they spend traveling. Different actions might be needed for a city's different user groups. In congested cities, a critical intervention is to get public transport users out of congestion by investing in dedicated infrastructure (either road- or rail-based) and supplying new or expanded transit routes. Door-to-door travel times might be reduced simply by better connecting existing services in terms of transit routes and fare prices. This might require cities to find ways to make formal and informal transit work better together and to integrate them with emerging private sector services such as ride-hailing and bus aggregators. Improved integration and operational efficiencies can be facilitated by adopting appropriate technology, such as intelligent transportation systems (ITS) that enable real-time traveler information and vehicle tracking, and helping to reduce costs and improve affordability for users.

These actions help not only current transit passengers but also private vehicle users who need alternatives to congestion-prone,

Figure 6 | **Crucial shifts needed to achieve more equitable access in cities**

Source: Authors.

unaffordable commutes. In addition to investing in efficient transit that can attract middle- and high-income users, cities need to move towards reducing dependence on private vehicles by better pricing roadways and parking and reallocating road space to more efficient modes. While this could, in the short run, further raise driver mobility costs, it helps to reduce costs for nondrivers (who are typically in the majority in the global South). This translates into an accessibility gain, as people can reach more opportunities within the same time frame and on the same budget. Over the long run, by avoiding growing gridlock, accessibility is protected and improved for everybody, even well-located commuters who are not currently under-served in terms of accessibility.

There is a proviso, though: if people respond to reductions in their mobility costs by moving to more peripheral areas of the

city, which are now easier to reach than before, accessibility may decline rather than improve over time. Cities need to counter this by gaining more control over indiscriminate urban expansion. Land-use strategies aimed at more compact growth, such as infill development, corridor densification, and transit-oriented urban design, help protect multimodal accessibility, which tends to further reduce private vehicle travel.<sup>66</sup> This has been successfully demonstrated by European cities such as Munich, Berlin, and Vienna, which have significantly reduced car use despite high motorization rates by consistently implementing a combination of policies aimed at densifying land use, restraining car use, and improving the safety and convenience of walking, cycling, and public transport. More than 40 percent of trips in these cities are now taken by sustainable modes.<sup>67</sup>

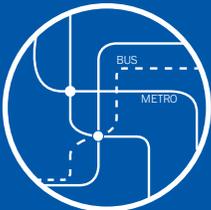
## The Vision: Pathways towards an Equitable, Accessible City

It is clear that the challenge of moving towards an equitable, accessible city is multidimensional and requires actions across a wide front. To help map out possible pathways, we have grouped the actions together into three action areas, each revolving around a core theme:

- ▶ Build complete, democratic, safe street networks.
- ▶ Develop an ecosystem of integrated, user-oriented transport services.
- ▶ Manage the demand for private vehicle use.

We suggest a number of specific actions under each area, presented in Table 1. Most actions benefit more than one subgroup of the under-served.

Table 1 | **Action Areas That Benefit Many Kinds of Urbanites and the Whole City**

	<b>ACTION AREA 1:</b> Build complete, democratic, safe street networks	<b>ACTION AREA 2:</b> Develop an ecosystem of integrated, user-oriented transport services	<b>ACTION AREA 3:</b> Manage the demand for private vehicle use
			
<b>WHO BENEFITS</b>	<b>BENEFITS</b>		
<b>Well-located commuters</b> (high access, low mobility expenditures)	<ul style="list-style-type: none"> <li>▶ Faster, more attractive transit connections on reprioritized road space</li> </ul>	<ul style="list-style-type: none"> <li>▶ Faster, more integrated transit</li> <li>▶ Better first/last mile connections to transit</li> </ul>	<ul style="list-style-type: none"> <li>▶ Reduced private vehicle congestion and associated costs</li> <li>▶ Shorter trips through TOD</li> </ul>
<b>Mobile under-served</b> (low access, high mobility expenditures)	<ul style="list-style-type: none"> <li>▶ Faster, cheaper transit connections on reprioritized road space</li> <li>▶ Safer walking and biking conditions</li> </ul>	<ul style="list-style-type: none"> <li>▶ Faster, cheaper transit through integrated networks and fares</li> <li>▶ Enhanced service quality on informal transit modes</li> <li>▶ Cost-saving alternatives to driving in congestion</li> </ul>	<ul style="list-style-type: none"> <li>▶ Faster, more reliable transit</li> <li>▶ Improved alternatives to driving in congestion</li> <li>▶ Shorter trips through TOD</li> <li>▶ Flexible trips through shared mobility options</li> </ul>
<b>Stranded under-served</b> (low access, low mobility expenditures, due to limited transport options)	<ul style="list-style-type: none"> <li>▶ Marginalized areas linked to urban opportunities</li> </ul>	<ul style="list-style-type: none"> <li>▶ Faster, cheaper transit through integrated networks and fares</li> <li>▶ Enhanced service quality on informal transit modes</li> </ul>	<ul style="list-style-type: none"> <li>▶ Faster, more reliable transit</li> <li>▶ Shorter trips through TOD</li> </ul>
<b>City as a whole</b>	<b>Economic performance</b>	<ul style="list-style-type: none"> <li>▶ Reduced productivity losses due to congestion</li> <li>▶ Improved city competitiveness due to greater accessibility for all</li> <li>▶ Improved tax revenues for reinvestment into sustainable modes</li> </ul>	
	<b>Environmental quality</b>	<ul style="list-style-type: none"> <li>▶ Improved environmental quality due to lower pollutant emissions</li> <li>▶ Reduced health care costs due to more active lifestyles</li> <li>▶ Safer and more pleasant spaces for pedestrians and children that enhance quality of life</li> </ul>	

Note: TOD refers to "transit-oriented development."

Source: Authors.

## Action Area 1: Build Complete, Democratic, Safe Street Networks

Streets fundamentally affect how easily people can access a city. Many streets are constructed in such a way that they exclude the under-served, creating inconvenient and unsafe environments that further entrench inequality. Cities need to rethink how, where, and for whom they provide roads and streets.

### Problems

#### Many developing cities have incomplete road networks

Arterial and secondary roads are most often undersupplied because they are the responsibility of cash-strapped municipal governments. Primary roads (supplied by central governments) and tertiary roads (provided by private sector developers) are looked after by better-resourced entities.<sup>68</sup> Ad hoc land subdivision and occupation often outpace a municipality's ability to acquire rights-of-way and build roads that promote accessibility and support other core urban services. In addition, governments are sometimes reluctant to provide infrastructure to unplanned settlements for fear of encouraging uncontrolled urbanization. Satellite mapping shows that the number of paved roads drops off sharply beyond about 12 km from the urban centers like Dar es Salaam and Addis Ababa, which is where many informal settlements are located.<sup>69</sup>

This affects the stranded under-served in multiple ways. Walking and cycling conditions are poor, reducing trip rates and contributing to social exclusion.<sup>70</sup> Poor or absent roads make public transport services more difficult to provide, as in the mountainous areas of Lima, where inadequate road maintenance has been linked to poor formal transit.<sup>71</sup> Poor roads may also depress local entrepreneurial activity and restrict essential food and health supplies because it becomes more costly and difficult to move goods and provide services.<sup>72</sup>

#### Road designs often ignore the needs of under-served users

Design standards usually assign mobility functions to major arterial and connector roads that link different parts of the city and aim to accommodate higher-speed motorized traffic. Upwards of 95 percent of road space is typically allocated to cars and trucks (including on-street parking).<sup>73</sup> This bias results in arterial roads with widely spaced intersections and broad cross sections, leaving little or no space for pedestrians and slow vehicles like bicycles or cycle rickshaws—modes used more frequently by the under-served (see Box 1).<sup>74</sup> Large speed differentials between motorized and nonmotorized users contribute to high accident rates on arterials.<sup>75</sup> And a disproportionate number of accident fatalities in developing countries are pedestrians, bicyclists, and motorized two- and three-wheeler users.<sup>76</sup>

Poor road space allocation also contributes to the problems of the mobile under-served. Cyclists need less than a third of the road space that car drivers do; bus passengers need a twentieth of that space.<sup>77</sup> Counts on one radial corridor in Delhi showed that buses constitute just 2 percent of all vehicles during the morning peak, but they move 55 percent of the people.<sup>78</sup> Yet buses and cars face the same congestion, limiting the efficiency of the entire transport system and providing no viable alternative to drivers looking for a quicker ride.

### Priority actions

#### Complete street networks

Cities should pay closer attention to providing all-weather<sup>79</sup> paved road access to new neighborhoods, especially unplanned informal ones with limited connectivity. Governments can gain better control over urban development by providing timely urban roads, and ones that are well fit to their surrounding environment. It also offers an opportunity to add safe and encroachment-free sidewalks that can influence user behavior.<sup>80</sup>

## Box 1 | Complete Streets Provide Safe Access for All in São Paulo, Brazil

In 2017, WRI Brasil developed a strategy in partnership with the National Front of Mayors to disseminate the concept of complete streets, which aimed to shift the paradigm of traditional vehicle-focused street design. Eleven cities of the National Network for Low Carbon Mobility each selected a street to be transformed according to the project's guidelines. The process began with a diagnosis of each community's needs, and the new street design was developed around these inputs. WRI Brasil trained and supported the municipal officials in designing safe and accessible pilot projects, assessing the socioeconomic and environmental impacts of the intervention as well as an appropriate financial structure.

São Paulo was the first city in the network to implement an interim intervention. Joel Carlos Borges Street is one of the main access routes to the Berrini transit station. The street featured narrow sidewalks that could not safely accommodate the heavy pedestrian traffic of around 1,800 people per hour. The interim intervention, which was implemented in just a few weeks, stretched over 150 meters of the road and featured low-cost materials (around US\$20,000). It now provides shorter crossings at the junctions, and sidewalks and curb extensions are protected with bollards.

The speed limit for vehicles was also lowered to 20 kilometers per hour (kmh). This mirrored a network-wide reduction in speed limits on São Paulo's arterial roads and expressways, of which 80 percent reduced from 60 kmh to 50 kmh. In 10 percent of roads, especially in areas with high pedestrian volumes, the limits were reduced to 40 kmh and 30 kmh. Speed limit reductions were carried out in conjunction with the implementation of exclusive bus lanes, cycle lanes, and additional projects related to road safety.

Between 2014 and 2016 São Paulo experienced 31.9 percent fewer traffic fatalities and 32.8 percent fewer injury crashes, at least partially attributable to the citywide lowering of speed limits.

Figure B1 | Joel Carlos Borges Street, before the intervention (left) and after (right)



Source: CET, 2017.

It is important that new roads do not simply enhance the mobility of the already mobile. New roads should be located in places that directly enhance connectivity and access for the stranded under-served. First priorities would be arterials that connect isolated areas to the existing urban transport network and main roads within settlements that could serve as public transport and freight spines. There is evidence that better connecting roads enhance access of the stranded under-served by attracting more formal *and* informal operators to those areas. For instance, in South Africa operators of informal minibus taxis often respond to improved road conditions by adding new routes and increasing the frequency of service.<sup>81</sup>

### Democratize streets by reprioritizing road space

The notion of balanced or complete streets suggests that urban roads should offer choices for safe transportation to all road users, and seek balance in their levels of service (see Box 1). New and existing arterial roads should add good-practice elements of pedestrian and bicycle infrastructure, starting with sections where demand for these modes can be demonstrated. Facilities such as wide, well-lit, and well-drained sidewalks and bicycle lanes have been shown to attract more people to nonmotorized transport modes and reducing fatalities.<sup>82</sup> For instance, Bogotá's 291 km Cicloruta bicycle network helped grow the percentage of bicycle users sevenfold between the mid-1990s and 2000s, most of whom came from poorer segments of the city.<sup>83</sup>

Where feasible, priority public transport routes should be provided along key arterials, facilitated by such dedicated infrastructure as may be required to protect and enhance public transport mobility. (For more details on priority infrastructure, see Action Area 2). Good design is essential for ensuring that infrastructure operates effectively. In many developing cities, drivers are less likely to comply with traffic rules and poor enforcement, making physical features such as bollards and unmountable curbs important for preventing unwanted incursions onto pedestrian and public transport spaces.<sup>84</sup>

More-democratic streets also need to better accommodate the needs of people seeking access to adjoining land. Safe stops for passengers who use formal and informal transit are important. Where space permits, service roads adjacent to higher-speed transit lanes can be an effective strategy for accommodating a mix of nonmotorized and low-speed motorized traffic. This will also help attract businesses and services to the corridor, which have a greater chance of flourishing in beautiful and vibrant streets.<sup>85</sup>

### Improve pedestrian safety and security

Good design guidelines exist that specify the physical and operational measures needed to address traffic safety for vulnerable users.<sup>86</sup> Research has shown that lower car speeds, especially those below 35 kmh, dramatically lessen the risk of pedestrian fatalities.<sup>87</sup> Where roads operate at higher vehicle speeds, it is important to physically separate motorized and nonmotorized traffic with separate walkways and lanes.<sup>88</sup> On wide arterials, medians with pedestrian refuge areas have been shown to reduce crashes by 35 percent.<sup>89</sup>

Where pedestrians and vehicles come into conflict in shared spaces such as road crossings and on residential roads without sidewalks, traffic speeds should be reduced to below 35 kmh. Features such as reduced lane widths and traffic-calming devices like speed humps, chicanes, and traffic circles have proved effective in improving traffic safety in developing cities such as Beijing.<sup>90</sup> Properly designed intersections, raised crossings, or curb extensions (that reduce crossing widths) are similarly effective in reducing vehicle-pedestrian conflicts.<sup>91</sup>

Complete, democratic, and safe streets need to be integrated into a coherent network and be well coordinated with the city's public transport system and its existing informal, private, and nonmotorized modes. Doing so can ensure that the resulting benefits extend across a broad range of users.<sup>92</sup>

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## Action Area 2: Develop an Ecosystem of Integrated, User-oriented Transport Services

In cities of the global South, transport services involve a mix of formal and informal public transport, supplemented by an emerging range of private sector offerings featuring new technologies and service models. The challenge for cities is no longer simply to manage services individually but to devise new approaches for knitting them together into a more seamless multimodal network that can better serve both the stranded and mobile under-served.

### Problems

#### Most cities in the global South have experienced a decline in both the quantity and quality of public transport

Inefficient and aging government bus systems have all but disappeared across much of Africa. In Argentina and Brazil, where services are supplied by strong private operators, a lack of transparency and competition has led to substantial operating subsidies or fares that the poor cannot afford.<sup>93</sup> We estimate that formal transit supply per capita in developing cities declined by 30 percent between 1995 and 2012.<sup>94</sup>

Paratransit or informal transit services have stepped in to fill the gap. In many cities, they provide the bulk of (or are the only) available transit service (see Figure 2). Informal transport has two big advantages: it is a low cost to governments (as it operates almost universally without subsidy), and it is flexible, allowing it to respond to changes in demand.<sup>95</sup> Informal transport services are often popular with passengers who value their high frequency, territorial coverage, service hours, and short waiting times (because smaller vehicles can maintain higher frequencies).<sup>96</sup> Informal transport can be a significant source of livelihoods. For example, researchers estimate that in 2013 auto-rickshaw driving created 200,000 jobs in Mumbai.<sup>97</sup> Yet in most cases, a lack of government regulation has resulted in severe on-the-street competition, with oversupply depressing profit margins and forcing operators to reduce service or vehicle quality, collude to raise prices, or behave aggressively.<sup>98</sup> Informal

buses, minibuses, and auto-rickshaws are also significant contributors to congestion and pollution, especially in denser city centers.<sup>99</sup>

#### No single pathway has emerged for modernizing or including informal operators in a centrally planned system

Governments have adopted a variety of approaches when upgrading informal services. These methods include helping operators better organize themselves, providing financial assistance for vehicle upgrading, and corporatizing and formalizing operators (see Figure 7). The emerging consensus on informal bus/minibus upgrading is that the public sector is best placed to undertake planning, regulation, and oversight of public transport, and the private sector should provide services through some form of organization that is accountable to users and/or regulators.<sup>100</sup>

Private transport operators can take the form of corporatized entities operating via an open and transparent competitive process. Where informal operators have been brought into the formal system, such as by becoming part of new urban transport systems such as BRT (e.g., in Bogotá, Quito, Lima, and Mexico City), the outcomes have generally been considered positive. Users enjoy shorter travel times and better service quality, operators gain enhanced economic viability due to higher asset productivity, and cities become safer and cleaner.<sup>101</sup> Yet even these cities face challenges. Some have difficulty sustaining competition and regular retendering, and in others the high costs of formalization have cast doubt on the financial viability of the entire BRT system.<sup>102</sup> Other formalization attempts outside of BRT systems have burdened authorities with unexpected financial liabilities, which have led to contract volatility, bankrupt operators,<sup>103</sup> and outright cancellations of the concession.<sup>104</sup>

It is therefore not clear that bringing informal operators into the formal system is necessarily the best path for all cities.<sup>105</sup> Upgrading informal transit operations in developing countries is still a work in progress; flexibility and experimentation is needed to tailor approaches to the local context.

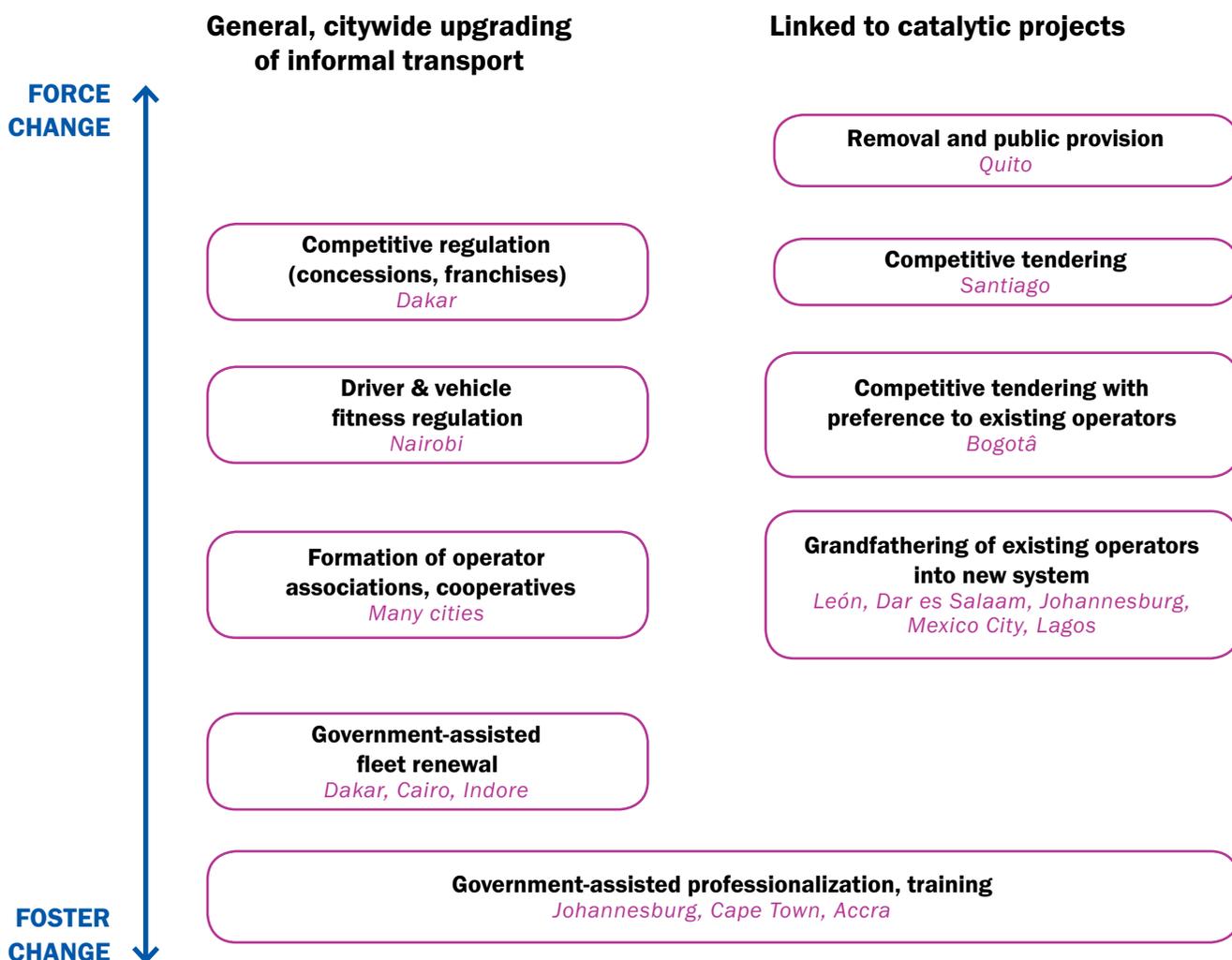
**Rail systems generally do not serve low-income, under-served communities very well**

The new metro and light rail transit systems in cities such as Delhi, Bangkok, Casablanca, and Addis Ababa have the potential to significantly improve urban mobility. In practice, rail systems do not often serve the poor effectively. Their significant cost usually limits the system (and its benefits) to just one or a few corridors that cover a fraction of the city. Both their routes and fares may exclude the poor, meaning that the already mobile in accessible locations are the ones who benefit most.<sup>106</sup> In addition, capital and operating subsidies may burden city finances for years, diverting funds from more socially progressive programs.

**Many public transport interventions are undertaken as stand-alone projects and are poorly integrated into other modes and infrastructures**

Rail systems, especially when implemented by a dedicated agency, are often superimposed on existing bus networks. There is little planning to realign them so as to efficiently connect passengers with rail stations. BRT systems may do better by planning trunk corridors and bus feeders together, but they often ignore informal modes and nonmotorized connections.<sup>107</sup> Some informal transit operators may respond by adapting their routes to serve BRT and rail nodes as feeders. This is the case in Bangkok, where informal modes like *songtaews* (vans with defined routes), *tuk-tuks*, and motorcycle taxis offer much-needed last-mile access to Mass Rapid Transit and Skytrain

Figure 7 | **Cities use various approaches to manage informal transit operations**



Sources: Adapted from Dewey and Zegras, 2012; EMBARQ, 2014; Schalekamp et al., 2015.

stations.<sup>108</sup> But in many cities informal services operate in parallel with formal operations, with little coordination (and sometimes outright competition) between the two.<sup>109</sup> In underregulated cities with only informal operators, operator groups often negotiate to carve out service areas in such a way as to avoid undue competition and maximize revenues, without taking passenger convenience into account.<sup>110</sup>

Unintegrated systems affect service quality for all passengers, creating difficult or unsafe transfers, lengthy delays, and a lack of whole-journey information. They depress overall transit ridership by discouraging journeys on more than one mode and forgo the potential benefits of service complementarity. The impacts on the under-served are worst when they are forced to pay two or three fares to get to a destination, which can reduce the effective access of poor travelers by up to 33 percent.<sup>111</sup> New transit projects that replace direct informal routes with trunk and feeder routes could reduce the access of poor households in peripheral locations by creating additional transfers.<sup>112</sup> For instance, in the early phases of Bogotá's TransMilenio, the overall travel time for passengers who required one or more transfers increased by two minutes per trip due to longer waiting and transfer times.<sup>113</sup>

## Priority actions

### Connect existing services to form an integrated multimodal network

Cities can start improving access of the under-served by integrating existing informal transit, bus, rail, and nonmotorized services into a more connected network. This approach is often cost-effective because it leverages the benefits of existing and emerging modes and capitalizes on the returns to scale from enlarging the collective catchment area of public transport.

Integration requires a paradigm shift in city government thinking and organization. Governments must take responsibility for developing and nurturing their entire multimodal transport network, including both formal and informal transit and private operators. Moving away from mode-based planning silos is a crucial first step in identifying opportunities to link up services, and for fostering cooperation across stakeholders. Dedicated and empowered multimodal urban transport authorities have proved to be an effective institutional innovation for achieving such cooperation.<sup>114</sup>

Once the vision for an integrated network exists, it may be achieved via a multitude of interventions, including infrastructure provision (e.g., dedicated transfer facilities or networks of walkways and

bicycle lanes that are well integrated with public transport routes),<sup>115</sup> operational adaptations (e.g., reorganizing bus and informal transit routes for better connectivity to rail and BRT systems), regulatory changes (e.g., concession contracts designed with passenger-demand patterns in mind), and enforcement.<sup>116</sup>

Some of the interventions that are most beneficial to the under-served do not require heavy capital investment at all. Integrating transport facilities with precinct upgrades and providing urban amenities may benefit the social and commercial enterprises of marginalized communities.<sup>117</sup> Fare integration is another such action. Instead of each operator jealously guarding its own farebox revenue, cities should move towards establishing a citywide farebox that distributes revenues to operators according to clear rules. This provides opportunities to set fares at consistent levels, introduce free or reduced-fare transfers, reward good operator behavior, and subsidize certain classes of passengers, if desired. To build trust, the revenue clearinghouse can be administered by an independent institution such as a bank.

Passengers benefit even more if integrated fares are coupled with a cashless payment mechanism such as a smart card, which obviates the need to carry cash.<sup>118</sup> Informal transit operators in Kenya and Rwanda are leapfrogging the need for expensive smart card systems by experimenting with a low-cost cell phone-based payment.<sup>119</sup> Mobile ticketing will provide significant opportunities for knitting together public and private operators, such as e-hailing and ride-sharing services, in the future.

### Invest in priority public transport infrastructure

To address the high mobility costs of well-located commuters and the mobile under-served—that is, of private vehicle and public transport users—cities need to deal with traffic congestion.<sup>120</sup> Investing in dedicated infrastructure to protect high-efficiency vehicles like buses and trains from congestion can restore their inherent advantages in moving more people efficiently and safely.

Cities need to prioritize infrastructure choices in light of factors such as topography, congestion levels, opportunities to reallocate road space, financial resources, passenger volumes, and available political support. Many cities currently have the opportunity to make game-changing investments in rail or bus priority schemes that will set them on a more sustainable path to urban growth. It is likely that only a small fraction of cities in the global South have the technical capacity and financial muscle to warrant expensive urban rail investments. Many cities have thus adopted BRT as a more suitable approach.

BRT systems are capable of delivering substantial benefits to stranded and mobile under-served populations in cities as diverse as Lima, Beijing, Johannesburg, and Indore (see Box 2).<sup>121</sup> Two factors are particularly important for pro-poor outcomes: corridor location and fare policy.<sup>122</sup> Where sufficient demand densities exist, BRT systems should favor under-served neighborhoods when selecting routes; otherwise, they risk bypassing them. Fare levels and transfer policies should be set with user affordability in mind, adding targeted subsidies if needed.

Smaller or less congested cities have less need for high-capacity BRT systems with extensive dedicated infrastructure. Such cities should exploit another inherent advantage of bus-based systems: their flexibility.<sup>123</sup> Available options range from full-specification BRT to more flexible arrangements involving basic bus lanes, queue-jumping lanes at intersections, and bus routes that extend beyond the dedicated corridor.<sup>124</sup> In some cases, simply providing working traffic signals at key intersections on bus routes will significantly reduce travel times. Bus routes that connect outlying under-served areas with job centers, only entering or

## Box 2 | Bus Rapid Transit Solutions in Rapidly Growing Cities: The Case of Indore

Indore, a booming city in central India with a population of more than 4 million, implemented a bus rapid transit (BRT) system called iBus in 2012. The objectives were to provide mobility for a rapidly growing population and to combat the growing air pollution from two-wheelers and unorganized public transport, responsible for 65 percent and 20 percent of transport emissions, respectively.<sup>a</sup> Today the iBus carries more than 80,000 passengers per day and has won various national and international awards, including the International Sustainable Transport Award in 2014.<sup>b</sup>

iBus was designed to be socially inclusive at multiple levels. The city decided to set BRT fares at a level lower than ordinary city buses in Indore, even as higher levels of service were offered. Lower- and middle-income groups constitute a majority of Indore's population, so satisfying their needs was key to securing increased ridership and reducing the use of private vehicles. At present, 80 percent of passengers use iBus at least three times a week, of whom 47 percent are private vehicle owners (cars or two-wheelers). In terms of modal shift, 24 percent of passengers shifted to iBus from private modes and 18 percent from informal, intermediate modes of transport.<sup>c</sup>

One of the factors contributing to iBus's success was the attention paid to public outreach. The implementing authority, Atal Indore City Transport Services Ltd., a special-purpose entity to operate and manage the public transport system, treated public consultation and outreach as a core activity rather than as an afterthought. Authorities and the public (citizens, students, media, technical experts) dialogued through focus group discussions, outreach sessions, and social media, which significantly helped to achieve public understanding and support for the system.

Figure B2 | Indore bus rapid transit system



Notes: a. WRI India Sustainable Cities, 2012; b. based on data from Soni, 2014; c. Soni, 2014.

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connecting to dedicated infrastructure closer to the congested heart of a city, might be the most cost-effective way to marry equity with efficiency. Cities such as Lagos and Ahmedabad have demonstrated the feasibility of incrementally upgrading vehicles, systems, and priority bus lanes according to congestion growth and funding availability, as long as the required road space is protected.<sup>125</sup> And there might well be a role for current or former informal operators in such a flexible network.

### **Make more effort to integrate informal operators**

Despite the inherent difficulties in dealing with highly atomized and underresourced informal transit operators, the emerging consensus is that cities are better off proactively including them in the multimodal transport system than either ignoring or trying to suppress them. We think there are great advantages to harnessing the entrepreneurship and experience of this sector while working towards mitigating their negative impacts on city residents.

Approaches vary, as illustrated in Box 3. Cities implementing large formal systems, such as BRT, should help incumbent operators preserve their livelihoods by forming operating companies and contracting them to run parts of the new formal services (such as the trunk services in Lagos, the feeders in Quito, or a combination of both, as seen in Santiago and Cape Town).<sup>126</sup> Over time, they could move towards a competitive tendering regime (as in Bogotá).<sup>127</sup>

In cities with lower technical, political, and financial capacity, it may be more appropriate to upgrade incrementally to improve productivity and service quality without requiring all-out formalization.<sup>128</sup> For instance, gradual fleet renewal programs, coupled with funding and institutional support, successfully replaced thousands of old and polluting vehicles in Alwar (India), Kathmandu (Nepal), and Dakar (Senegal).<sup>129</sup> Qualifying operators may be given access to infrastructure (like priority lanes at intersections and terminals) to help improve their operating efficiency without losing the flexibility and demand responsiveness of the informal transit model.<sup>130</sup> Research in Rio de Janeiro has shown that regulatory reform aimed at distributing route concessions among informal operators on the basis of competitive tendering confers significant benefits,

especially to the poor, because of drastically lowered fares.<sup>131</sup> In some cases, where BRT corridors are gradually rolled out across a city, it might be appropriate to adopt a hybrid approach that combines both formalization and incremental upgrading of services.<sup>132</sup> The key point is to recognize informal transit in transport policy and to start on a path towards institutional and operational reform to help informal operators play more of a role in the multimodal network.

### **Harness technology to improve productivity and the user experience**

Technology can help knit services together. Mobile apps are already helping passengers find the most efficient ways to travel by offering dynamic trip-planning features that take into account multiple existing and emerging transport modes in cities. Apps are starting to incorporate route and service information on informal transit.<sup>133</sup> Digital or crowdsourced mapping is making great strides in providing such data in cities like Nairobi and Mexico City, and common standards, such as the General Transit Feed Specification for transit data, are helping to make it readily available to users.<sup>134</sup> Integrated platforms promote seamless integration across an area's formal, informal, and privately owned shared mobility services while providing planners with better decision-making tools. Cities will benefit from requiring or incentivizing transit operators to provide all route, schedule, and real-time location data in open, standard formats.

Other innovations include e-hailing for *boda-boda* motorcycle taxi services in Uganda, Thailand, and Vietnam.<sup>135</sup> One of the largest services in India, Ola, offers integrated e-hailing and payment for a range of mobility offerings, including motorcycle, auto-rickshaw (aimed specifically at lower-income users), and car rides in more than 100 Indian cities.<sup>136</sup> Ola has been innovative in its use of text messaging to get around poor Internet connectivity in India, and it has a technology platform that is available in nine regional languages because few drivers speak English.<sup>137</sup> Such technologies could enhance the productivity of informal transit operators by better matching supply with demand, especially during off-peak periods and in locations with poor accessibility.

### Box 3 | Approaches to Modernize Informal Transit Services

Three cases illustrate the potential and pitfalls of some informal transit modernization strategies.

#### São Paulo, Interligado: Incorporation into an integrated network

Between 2000 and 2004 the city of São Paulo reorganized its bus routes under an integrated system that included bus priority corridors and interchange terminals, and it introduced electronic ticketing.<sup>a</sup> For peripheral areas, existing informal transit services, which were competing with formal fixed bus routes, were formalized by transforming vehicle owner associations into companies. New companies were required to modernize their vehicle fleet, follow labor regulations, and provide service according to schedules that the city provided and supervised. Transformation was successful in the pilot areas where it was implemented, reducing some of the most concerning negative externalities. But policy changes at the city level and issues with high cost prevented the pilot from being expanded to other areas of the city.

#### Mexico City, BRT Insurgentes Corridor: Corporatization and contracting for BRT operations

In 2005 Mexico City implemented its first bus rapid transit (BRT) corridor based on the successful experiences of Curitiba and Bogotá.<sup>b</sup> The project involved a 15 km BRT corridor on a main north-south avenue in the city. Authorities decided to include informal incumbents in the system by requiring them to cancel their individual concession titles and route authorizations. Four hundred operators joined to create a new firm, of which they became shareholders. The firm purchased new BRT buses and received payment for its operations; it also received a severance payment to retire the minibuses it had operated earlier. The forced transition was implemented without a competitive bidding process, relying instead on direct negotiation with incumbents. While this allowed the project to move forward and reduced negative impacts on existing operators, it was costly both in terms of payments for retiring existing minibuses and the inflated payments per kilometer of service provided.<sup>c</sup>

#### Nairobi: Bottom-up consolidation and innovation

Since 2011, all licensed *matatu* (informally operated minibuses) operators in Kenya have been required to belong to a savings and credit cooperative organization (SACCO), replicating earlier cooperative models founded by intercity operators.<sup>d</sup> Members benefit from bulk purchasing, being able to access loans for vehicle repairs and maintenance, and, in some cases, route coordination and payment of driver salaries, which helps promote better driver behavior. Besides providing broad institutional support for cooperatives, government has little involvement. More recently, SACCOs have been instrumental in the development and testing of cashless payment options using cards that can be topped up by using M-Pesa, a cell phone-based money transfer system. A cell phone-based application called Magic Bus (now called BuuPass) allows passengers to prebook and pay for *matatu* rides using mobile money.<sup>e</sup> During pilot testing it was estimated that the program enables drivers to make two extra trips per day and double their daily incomes.

Notes: a. Hidalgo, 2009; b. Hidalgo and Carrigan, 2010; c. Dewey and Zegras, 2012; d. Jennings and Behrens, 2017; e. Mehndiratta and Rodríguez, 2017b.

Digital applications may enhance the attractiveness and efficiency of conventional bus and rail services by providing better options for the first and/or last mile of the trip. This might help broaden access to public transport for the under-served in car-dependent areas while limiting the need for personal motorization and the negative environmental impacts that follow. As noted under Action Area 3, in many cities, new mobility options based on shared ownership, including bicycle, car, and scooter sharing, are already improving the quality of first- and last-mile travel to and from fixed-route transit.<sup>138</sup> ITS technologies are also enhancing the ability of transit managers to manage and optimize services, making these more reliable and responsive to real-time conditions.

Innovation in digital technologies is changing the nature of transport provision worldwide, and evidence is still emerging regarding their impacts on cities. Lead cities are partnering with technology providers to maximize the benefits to both public and private transport in their areas.<sup>139</sup>

### Action Area 3: Manage the Demand for Private Vehicle Use

Private vehicle use is growing even in cities that have made significant investments in public transport, including those in China, India, and Latin America.<sup>140</sup> Two factors help explain this growth: aspirations and utility. Owning a private vehicle is widely viewed as a symbol of social mobility and status; a view often reinforced by advertising and popular culture.<sup>141</sup> But cars and motorcycles are also capable of providing very high levels of utility in terms of door-to-door convenience, particularly in low-density settings such as suburbs and for traveling while carrying loads.<sup>142</sup> The problem is that as soon as trip densities rise, car utility drops exponentially due to congestion. Public transport, by contrast, thrives under density: it reduces costs (per passenger) as volumes rise up to its capacity limits.<sup>143</sup>

We do not argue that cities should attempt to get rid of cars and motorcycles, as they have a role to play in the ecosystem in urban transport. But it is clear that excessive private vehicle use imposes high costs on society and should be reversed. Some of the problems highlighted earlier in this paper contribute to excessive car use, including unbalanced road space provision and inadequate transit alternatives. We highlight two additional factors: underpricing car use and car-oriented land-use patterns.

## Problems

### The price that people pay to use a private vehicle undercounts its full cost to society

Consumers do not see the full costs of car and motorcycle travel because of hidden externality costs and hidden fixed user costs.

The externality costs of driving include a portion of accident damages, parking and roadway costs, and a variety of negative environmental, health, and social impacts. Once congestion sets in, the extra costs to society far outweigh the benefits of every extra car trip made. Yet because the driver does not pay the externality costs, there is no incentive to reduce driving, especially if fuel and parking are cheap or subsidized.<sup>144</sup>

Most of the costs of car and motorcycle ownership, including purchasing a vehicle, licensing and insuring it, and parking it (at home), are fixed—they are paid up front and are not related to the amount of travel undertaken. This incentivizes motorists to drive more because most of the costs are already sunk.<sup>145</sup> Furthermore, annual license fees and fixed insurance premiums overcharge motorists who drive their vehicles less than average (which tends to include more low-income drivers).<sup>146</sup> The structure of private costs therefore tends to be regressive and pushes up the mobility costs of lower-income users in the mobile under-served and well-located commuter groups (see Figure 6).

### Car-oriented development patterns leave many urbanites with few alternatives to using private vehicles

At the macro level, low-density suburban sprawl reduces transit efficiency by increasing trip lengths and travel times. At the micro level, urban design that favors single-use areas, large blocks, unconnected street networks, and low walkability hampers walking and cycling and makes the first- and last-mile part of any transit trip unattractive. These trends are exacerbated by the rise of gated communities and enclosed neighborhoods in response to concerns about crime in many middle- and higher-income areas.<sup>147</sup>

In combination, these land-use patterns make it more difficult to provide attractive and affordable transit alternatives, thereby locking residents into car and motorcycle dependency, even if a demand for alternative modes might exist.

## Priority actions

### Discourage private vehicle use in dense city cores

The most effective way to prevent and reverse gridlock is to physically reallocate road space from cars to buses, pedestrians, and cyclists (Action Area 1). The creation of transit lanes, nonmotorized ways, and the pedestrianization of entire streets has been demonstrably successful in cities such as London, Vienna, Bogotá, Mexico City, and Buenos Aires.<sup>148</sup> Together with investment in attractive public transport options, this demonstrates social priorities in a very visible way.

An alternative is to implement car restriction policies, either through license plate auctions or driving restrictions. License plate auctions have been successful in Singapore and recently in Shanghai as a means of slowing automobile growth.<sup>149</sup> Driving restriction policies prohibit vehicles with certain license plate numbers from entering parts of cities on certain days. These schemes deliver short-term reductions in traffic congestion and environmental pollution.<sup>150</sup> However, experiences in Bogotá, Tehran, Mexico City, and Jakarta raise doubts over their long-term benefits because people tend to adapt their driving habits and may purchase a second car that is often cheaper, older, and more polluting.<sup>151</sup>

### Price car use and parking

Pricing car use during congested times and places is still considered the best long-term solution to overutilization.<sup>152</sup> This has been demonstrated in recent years in cities such as London, Singapore, and Stockholm, where congestion charging has led to substantial reductions in traffic volumes and related congestion.<sup>153</sup> By setting the road-use charge closer to the full social cost, motorists receive a more accurate price signal and are more likely to consider alternative forms of transport.<sup>154</sup>

The concern is that road pricing is very difficult to achieve in cities where the political will and public acceptance of such policies remain lacking.<sup>155</sup> Parking reform might offer better chances of success. Successful actions include reduced parking supply in central cities (e.g., in Bogotá),<sup>156</sup> dynamic pricing of parking spaces (e.g., in San Francisco),<sup>157</sup> or charges imposed on formerly free parking areas.<sup>158</sup> In Paris, the on-street parking supply has been reduced by more than 9 percent since 2003, and 95 percent of the remaining parking is paid. This helped contribute to a 13 percent decrease in driving.<sup>159</sup>

Public resistance to parking reform might be lower than resistance to road charging, as motorists might already be accustomed to the idea of paying for off-street parking. To avoid simply displacing parking to off-street spaces, authorities need to move towards a comprehensive parking policy that includes pricing of both on-street and off-street parking to reflect the true economic cost of the space thus consumed.<sup>160</sup> There is also a need for proper enforcement and perhaps physical barriers to prevent illegal parking from blocking public spaces and sidewalks. Parking reform provides an opportunity to address several problems of equitable access at once. It can restrain car use, generate revenue that could be used for sustainable alternatives, and promote walking and cycling by freeing up sidewalk space according to balanced street principles.<sup>161</sup>

### Promote shared mobility solutions that reduce, delay, or prevent car ownership

We refer specifically to the sharing of small vehicles such as cars, minibuses, taxis, auto-rickshaws, bicycles, and delivery vehicles, owned either privately or collectively. Shared mobility services such as car sharing, bike sharing, and ride sharing have been growing fast, making up more than half of new mobility start-ups worldwide.<sup>162</sup> They are successful partly because they spread the fixed cost of vehicle ownership across multiple users, so people pay only in proportion to their use. This may improve the accessibility of the middle-income, mobile under-served by giving them access to a car for high-value trips without the need to purchase (and park) their own vehicles. By limiting hidden ownership costs, shared mobility also helps reduce driving.<sup>163</sup>

Coupled with e-hailing and digital payment platforms, shared services can support fixed-route transit by serving the first- and last-mile part of the trip, which is often a large deterrent to transit use. By pooling rides, shared services may be able to feed passengers to and from transit hubs in low-density suburbs or office parks at lower costs than transit feeders. One estimate in the United States showed that replacing low-performing bus routes with demand-responsive shared minibuses would break even within three to four years, and faster if it attracts additional passengers.<sup>164</sup> Shorter vehicle trips would also significantly reduce emissions of greenhouse gases and other pollutants.

That said, there is a danger that e-hailing and ride sharing could discourage people from walking, cycling, or using transit altogether, thus frustrating sustainable transport goals (see

Box 4).<sup>165</sup> Cities need to be circumspect in their support of new mobility initiatives and must consider appropriate regulations to manage this emerging market. However, in areas with low transit access, cities may well benefit from partnering directly with private sector service providers while ensuring that their business models are designed to present a level playing field with other modes.

### **Ensure that new development is transit oriented, well served by public transport, or located near economic opportunities**

Ideas such as TOD are being advanced in many cities. TOD refers to a type of urban development featuring mixed land uses, easy walking and cycling between them, and good connectivity to the rest of the city through high quality public transport services.<sup>166</sup> Although there are some proven examples of TOD success, the reality of land governance and markets in cities of the global South, and late investments in high-quality transit systems, mean that TOD is sometimes difficult to achieve in practice.<sup>167</sup> With major transit systems being retrofitted in mature cities of the global South after the majority of the city has developed, this concept instead often turns on its head and manifests as development-oriented transit.<sup>168</sup> This may create some planning challenges but can still support the objectives of TOD.

Successful TOD requires bringing together a mix of infrastructure, design, finance, and urban management elements to create vibrant and attractive places. Successful projects have demonstrated that TOD requires very good transit that provides access to the rest of the city within walking distance (preferably 500 meters).<sup>169</sup> It can thus be coordinated with the upgrading or construction of new urban rail or BRT corridors, such as in Curitiba, where TOD was implemented around the new Linha Verde (Green Line) BRT route.<sup>170</sup> By creating a denser mix of land uses, including business, retail, and housing within the precinct, TOD encourages transit use and walking and limits private vehicle use. Excellent urban design, including compact development, attractive frontages and public spaces, and safe and walkable streets, is also essential to the success of TOD.

Affordable housing must be part of the TOD mix because it helps to improve access for the under-served who might otherwise not be able to afford to live in highly accessible locations.<sup>171</sup> Under the right conditions, increases in property values in TOD zones can help cross subsidize affordable housing, which is necessary to mitigate any potential negative impacts of gentrification or

### **Box 4 | Bus Aggregators Provide Microtransit in India**

*Bus aggregator* is a term for companies in India that use smartphone technology to aggregate demand from passengers traveling in the same direction at the same time to a bus and its driver. Bus aggregators such as Shuttl and ZipGo crowdsource demand for routes and timings; according to demand, they then enter into operating contracts with owners of 9- to 40-seat buses to service the routes.

These companies target young, urban, white-collar workers and offer routes that connect commercial and residential hubs in large cities. Commuters are offered an Uber-style experience with booking, payment, vehicle tracking, and rating, available via the company's app.<sup>a</sup> In 2015 over a dozen bus aggregators were founded in Bangalore, Delhi, Hyderabad, Kolkata, and Mumbai, and six continued to operate as of February 2018.<sup>b</sup> The largest companies provide up to 20,000 trips a day.<sup>c</sup>

Bus aggregators seem to offer commuter-centric services that discourage people from using private vehicles. A survey conducted by WRI in 2017 of commuters on board Shuttl vehicles in Delhi found that 51 percent of those surveyed would otherwise have used a private vehicle for their office commute.<sup>d</sup> However, the growth of such companies has provoked resistance from transit agencies and city regulators.<sup>e</sup> Transit agencies maintain that these services siphon customers from profitable routes. Companies counter that their higher price point puts them in competition with private cars and taxis rather than public buses. The future of bus aggregator models is uncertain but warrants exploration as private motorization rates explode in cities.

*Notes:* a. Chadha et al., forthcoming; b. Tracxn, 2016; c. Mukul, 2016; d. Chadha et al., forthcoming; e. Bharadwaj and Bhat, 2015; Korde, 2016.

displacement. Cities like Curitiba and Johannesburg have started to address the affordability challenge by passing regulations and incentives that promote the inclusion of affordable housing in specific locations, including areas around transit corridors.<sup>172</sup> Some Indian and Latin American cities have successfully used land readjustments, whereby the city promotes private sector development of well-located greenfield or brownfield land through rezoning, subdividing, servicing, or relaxing density constraints, in exchange for which a portion of new housing is used as public rental housing.<sup>173</sup> In the case of Bogotá's Metrovivienda program, households relocating from peripheral and illegal housing settlements to its BRT-adjacent housing projects achieved a threefold improvement in job accessibility while reducing daily commuting expenditures by approximately 50 percent.<sup>174</sup>

## 4. ENABLING CONDITIONS FOR MORE ACCESSIBLE CITIES: GOVERNANCE AND FUNDING

Building and sustaining momentum towards more equitable access in cities requires action on many fronts. We highlight two cross-cutting conditions that enable all the action areas above and are critical to success: capable, visionary governance and planning institutions and strategies for adequate and sustainable funding.

### Capable, Visionary Governance and Planning Institutions

Experiences from cities that have made much progress offer one strong lesson: that it is important to have “consistently strong, vociferous support from politically astute champions.”<sup>175</sup> As in other areas of urban life, strong leaders are needed to articulate a vision for equity and sustainability. They have to be willing and able to take the long view, as change often challenges the short-term political interests of a city's powerful interest groups that are typically well served by transport options. Ultimately, however, a city's long-term health critically depends on making better, more equitable accessibility choices today.

When crafting their strategies, political champions can learn from successful transformation projects. For instance, they should choose the timing of issues wisely, broaden support by recruiting allies and building broad coalitions, promote transparency, and proactively shape public opinion.<sup>176</sup>

### Successful leaders are supported by capable institutions

Growing existing planning departments and agencies into stronger institutions is challenging but crucial to transforming cities. Governments have to start moving away from the fragmentation, unclear lines of responsibility, and inconsistent policies that have hamstrung action in many countries.<sup>177</sup> An effective strategy is to create a dedicated and empowered multimodal transport authority that has a mandate to plan and oversee the metropolis-wide transport system.<sup>178</sup> The successful implementation of transformative urban transport projects in cities such as Bogotá, Mexico City, and Lagos has been partly attributed to the emergence of strong, integrated institutions.<sup>179</sup> Even if responsibilities are gradually assigned as capacity grows, the authority should ultimately have a wide range of functions that include the following:

- ▶ Gain public responsibility for all aspects of the multimodal network, including planning, regulation, contracting, and monitoring.
- ▶ Facilitate coordination of land use, land development, and transport plans in alignment with regional economic development plans.
- ▶ Provide support to informal operators for training, upgrading, access to financing, guiding negotiations, and integration into citywide networks.
- ▶ Promote data sharing and collaboration across private and public mobility players.
- ▶ Undertake programming, budgeting, business planning, and subsidy management.
- ▶ Ensure sufficient revenue-raising capacity through user fees, borrowing, or grants.
- ▶ Undertake continued monitoring and technical support.

Not all cities have the organizational maturity to establish multimodal agencies. But efforts should be made to functionally integrate projects across the traditional silos of land-use planning and engineering. Evidence shows that projects aimed at under-served communities produce much larger benefits if they are implemented as part of wider interventions that include basic public utilities, public space improvement, public outreach, and crime prevention.<sup>180</sup> This requires solid

coordination between disparate departments responsible for public space, environment, health, law enforcement, and so forth. One effective strategy is to appoint specific individuals as project champions, or “integrators,” located high enough in the metropolitan hierarchy to overcome departmental fragmentation.

### **Cities need better control over housing and urban expansion**

Control will be elusive unless cities address the problems of declining accessibility in fast-growing areas. Housing growth needs to be tied to transport provision so that new housing is increasingly steered towards (current and future) well-located areas. Reforms that give poor households land tenure in accessible locations may be far more effective in permanently reducing their transport burden than large-scale investment in roads.<sup>181</sup>

A location’s accessibility might change over time, and cities need to find the right balance between concentration and controlled decentralization. Infilled vacant land, redevelopment, or progressive densification in locations with already high accessibility in city centers and along transport spines might deliver dividends in terms of access and efficient movement. But once the benefits of agglomeration are exceeded by the costs of congestion, it becomes necessary to selectively decentralize economic opportunities and housing. Decentralized nodes must be contiguous with existing development and should connect to existing and planned transport networks. To achieve this, city authorities should implement clear, enforceable land-use regulations and incentives that steer private development towards high-access locations. These actions should be accompanied by participatory land redistribution mechanisms to generate land within the city for affordable housing and large-scale development. The accompanying WRR paper on urban expansion discusses these strategies in detail.<sup>182</sup>

### **Integrated transport planning processes must include under-served communities**

Real community participation often generates new solutions to problems, increases the legitimacy of decisions, and mitigates implementation risk.<sup>183</sup> Local stakeholders can also advocate for quick-win, incremental improvements—proper sidewalks, safe routes to schools—while the more time-consuming and large-scale interventions related to modernizing transit networks are

under way at a systemic level. Local advocacy groups have an important role to play in reimagining what equitable transport should look like.

## **Adequate and Sustainable Funding**

Funding is a constraint on the ability of all cities to implement better transport systems. But struggling and emerging cities are especially vulnerable to what has been called the “underfunding trap,” where the up-front investments needed for new transport infrastructure are huge and funding for ongoing maintenance is never sufficient. Financial needs far exceed available revenue, and urban transport systems become trapped in a downward spiral of poor quality and decreasing revenue.<sup>184</sup>

While acknowledging that transport funding is a complex political and economic issue, we believe cities (with the support of national governments) can make headway by starting to think differently about funding. Two key shifts in thinking are needed. Cities need to grow the funding available for transport and make wiser decisions when dividing it up.

### **Cities need to grow their revenue sources**

Cities traditionally depend on a mix of general taxes, farebox revenues, and fuel taxes to fund transport, but these sources are inadequate. Users are generally unable to pay for both the construction and operations of public transport. In the dense travel markets of some Latin American and Asian cities, passenger fares cover the operating costs of improved transit, but this is not the case in many African cities due to a combination of lower densities, low incomes, and transport inefficiencies. Grants, loans, and subsidies from central governments and funding agencies may help pay for infrastructure but are often politically uncertain and unable to cover ongoing maintenance and operations costs.

Successful cities have started cultivating a number of new revenue sources to help fund transport.<sup>185</sup> Some draw on international climate-related instruments such as the Clean Development Mechanism and the Global Environmental Facility to fund climate-beneficial projects.<sup>186</sup> An effective local alternative is to partner with property developers and share the benefits of increased land value that result from the enhanced accessibility brought by transport investments. Various instruments can achieve this, including development fees, joint developments, and property taxes. Some of these have been very successful in funding transit investments, such as in China

and India (see Box 5).<sup>187</sup> Partnerships with developers can also help shape new land development into transit-supportive forms, creating a virtuous cycle between increased transit ridership, improved transit financial viability, and enhanced private sector profits.<sup>188</sup>

Another funding source is to impose direct charges on car usage. How vehicle ownership, parking spaces, and car usage are priced in the congested areas described earlier (see Action Area 3) provide additional revenues that can be spent on sustainable modes and free up municipal funds for other needs, such as low-income housing.<sup>189</sup> For instance, 80 percent of net revenues from London's congestion charge are earmarked for bus improvements, and all parking revenues in Barcelona go to operate the city's public bike system.<sup>190</sup> In this way, charging—as well as dedicating revenues to funding sustainable alternatives—thus creates a virtuous cycle that can greatly improve travel conditions and city performance.<sup>191</sup>

### Cities need to make wiser investment decisions

Increasing the transport sector's income should not be the only objective of funding policy. Cities also have to be wiser in how they spend funds. Wise investments look beyond the financing requirements of individual projects and identify long-term planning objectives that will reduce the funding gap over time.<sup>192</sup> This requires, firstly, a steady shift in public funding towards collective and nonmotorized transport because sustainable modes generate the most general benefits for cities in terms of overall productivity, safe and healthy environments, and social equity. For example, active lifestyles promoted by investments in walking and biking facilities reduce health care costs and absenteeism.<sup>193</sup> The Danish Capital Region estimates that for every kilometer traveled by bicycle instead of by car, Danish society gains one euro in terms of health benefits and experiences 1.1 million fewer sick days annually.<sup>194</sup> In Bogotá, bicycling alone saves an estimated 55,000 metric tons of CO<sub>2</sub> per year, corresponding to a potential economic value of between US\$1 million and \$7 million when traded on the carbon market.<sup>195</sup> Mexico City's Metrobús Line 1 eliminates more than 6,000 days of lost work, 12 new cases of chronic bronchitis, and three deaths per year, saving an estimated \$3 million per year.<sup>196</sup> And across low- and middle-income countries, road accidents consume 5 percent of GDP.<sup>197</sup> By investing in safer, more balanced road systems, it is possible to achieve significant savings that may result in higher economic growth and tax revenues.

Wise investment also requires action to reduce the implicit subsidies for the use of private cars and motorcycles, which

represent only a minority of trips but impose large costs on society. Infrastructure for private vehicles should largely be financed through instruments that charge users directly. The issue is not just about sustainable funding but also sustainable transport.

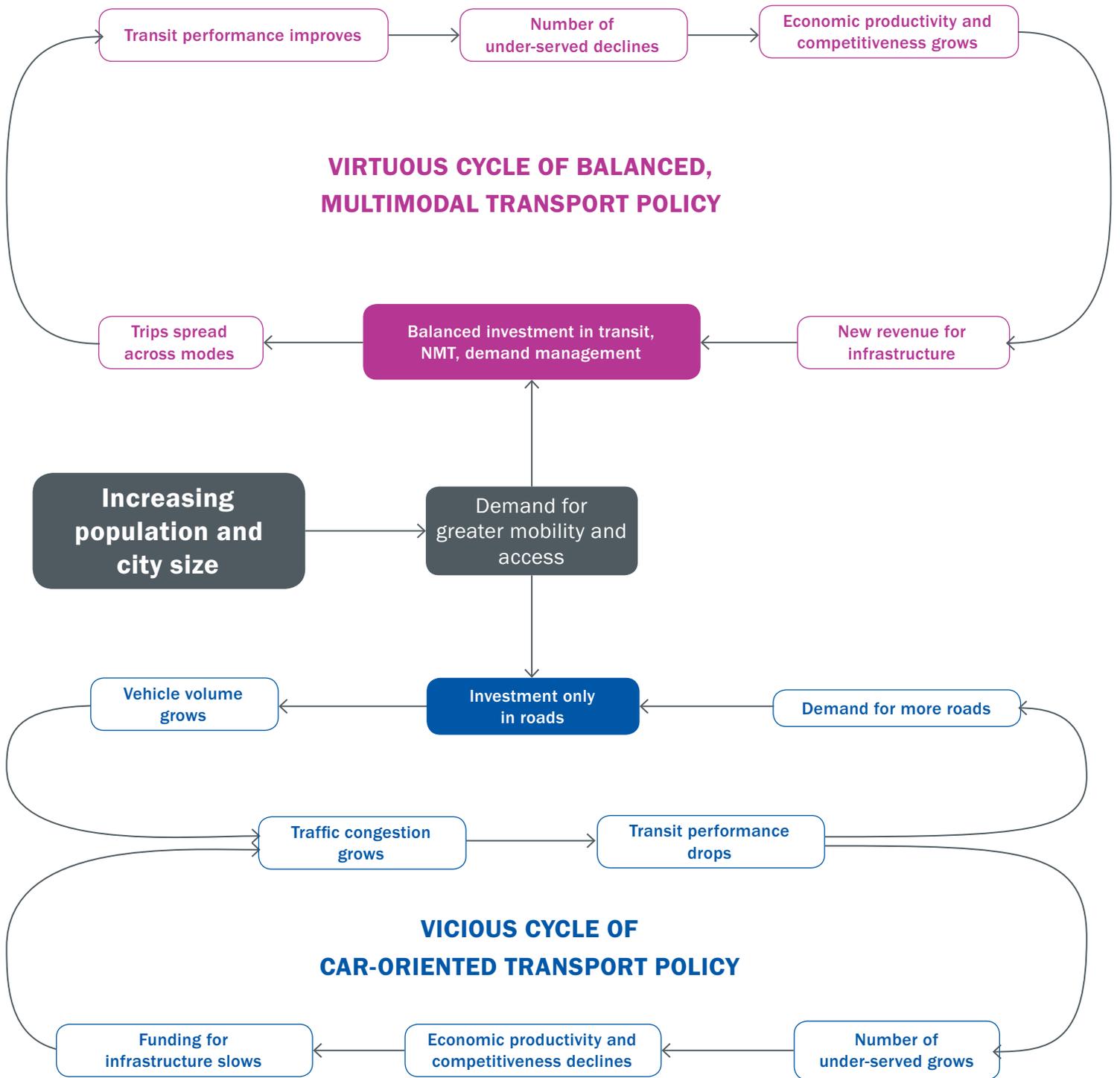
Shifting public funds towards sustainable modes might involve subsidizing the ongoing operations of transit services. Decisions on fares, subsidy levels, and mechanisms are politically complex, but it is generally preferable to target subsidies at specific user groups such as low-income communities for whom affordability is a key constraint on their mobility.<sup>198</sup> By using smart cards and carefully screening beneficiaries, it is possible to minimize leakage of the subsidy to higher-income users who can afford to contribute more.<sup>199</sup> Bogotá demonstrated this with its National

### Box 5 | Financing Transit by Partnering with Real Estate Developers in China

The Chinese city of Shenzhen is among those that have successfully adopted a rail-plus-property (R+P) strategy to help finance extensions to their transit system. R+P models feature a partnership between the public sector, transit companies, and developers to coordinate planning and financing of transit systems and adjacent real estate developments. The approach takes advantage of land-value increases of between 5 and 20 percent that have been observed near metro stations in Chinese cities. Using a mechanism that has evolved over the last decade, the Shenzhen city government sold transit-adjacent land to the metro company at below-market prices. After developing the land in partnership with property developers, the metro company was required to turn 50 percent of the profit over to the city to cover the metro's operational subsidies. The company was also allowed to raise half of the capital costs for metro construction itself, after being granted pieces of undeveloped land by the municipality. This land was then used as collateral for borrowing on the capital markets. Since 2011 Shenzhen has financed about half of the US\$1.3 billion required for Phase 3 of its metro by developing 156 hectares of land using the R+P model.

Source: Xue and Fang, 2015.

Figure 8 | **Balanced multimodal transport policy is an antidote to the vicious cycle of car-oriented development**



Note: NMT refers to “non-motorized transport.”

Source: Authors.

Beneficiary Selection System (Sistema Nacional de Selección de Beneficiarios) subsidy. It provides up to a 60 percent discount on a maximum of 40 trips per month on its integrated public transport network, and the subsidy is aimed at social welfare beneficiaries.<sup>200</sup> Early evaluations showed that it is used mostly by people on the outskirts of the city with the highest fare burdens, and that the free transfer has increased overall accessibility levels in the city.<sup>201</sup>

## 5. CONCLUSION: CHOOSING THE RIGHT POLICY PACKAGE

How can cities move towards providing more equitable and sustainable access to opportunities for all their residents? They can start by framing the problem differently. The accessibility problem is not a question of how to provide better travel conditions for cars, trucks, and motorcycles. This is an unattainable and ultimately self-defeating vision that locks cities into a vicious cycle of trying to serve the already mobile while ignoring the very actions that are needed to address traffic congestion (see Figure 8). Instead, cities should recognize that they do not have to choose between equity and efficiency. Improving multimodal accessibility offers the best chance of achieving *both* equitable access and economic growth and competitiveness in the long run while ensuring higher environmental quality and a more sustainable city overall.

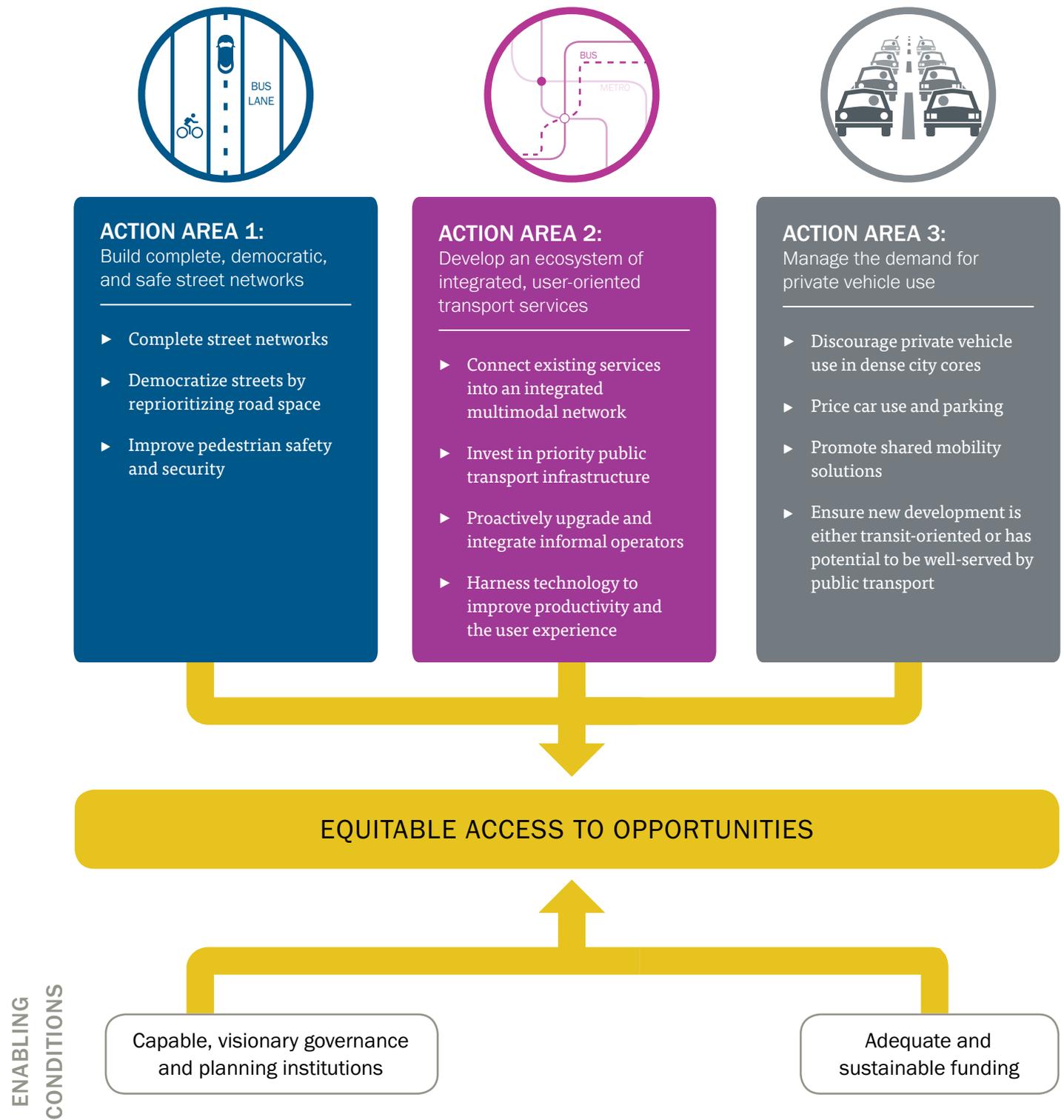
In the short run, however, making this shift may require taking on the demands of private vehicle users, who are often very vocal in defense of their privileged access to road space and hidden subsidies.<sup>202</sup> The political economy in most countries is such that even would-be car owners—the current mobile under-served—support these demands in the hope of benefiting from them in future. Changing this mindset requires cities to articulate and start implementing a steady program of interventions to demonstrate the benefits of a more balanced policy package to multiple constituencies. A good starting point may be projects that provide improved transit, walking, and biking alternatives to mobile under-served commuters—who use either transit or cars—in order to demonstrate a way out of worsening traffic congestion that affects both groups. Consistent policies and more integrated planning is key, as road space reallocation needs to be coordinated with strategic improvements in public transport alternatives. This helps build coalitions of support for a growing multimodal policy agenda.

This paper has presented a diverse set of potential priority actions that can help achieve this agenda (See Figure 9). Not all actions will be relevant to every city. The nature, scale, and pace of a city's actions will vary depending on the challenges it faces. As a starting point, the access-mobility framework outlined in this paper may be a useful tool for understanding the local landscape of under-served and well-served communities. A local action agenda can develop from that, tailored to the development stage of the city and the availability of human, political, and financial resources. For instance, for towns and smaller cities, the main priority might be to improve basic accessibility by providing road and nonmotorized infrastructure using the principles outlined under Action Area 1. Medium-sized cities, especially those growing into larger cities, might need to pay more attention to connecting fast-growing edge settlements to the urban fabric via balanced arterials and quality transit services. At the same time, actions aimed at promoting the integration and improvement of informal and formal transit (if any) might be needed, including fare integration and building selected dedicated infrastructure (Action Area 2).

While traffic congestion is still less severe, medium-sized cities can set themselves on a path towards multimodal accessibility that will avoid locking them into costly car-based development patterns later on. Containing the growth in trip distances by pursuing compact and transit-oriented development patterns is a key strategy at this stage. Large cities and metropolitan areas typically have to deal with already severe traffic congestion, so trip densities are likely high enough so that dedicated transit systems can have game-changing benefits for the city as a whole. Integration with private shared mobility services and informal transit providers can produce the same benefits. Lastly, large cities should grasp opportunities to move towards managing the demand for private vehicle use whenever they present themselves. For example, they can reform parking policy, vary charges on existing toll roads by time of day and day of the week, and combine precinct redevelopment with street pedestrianization (Action Area 3). In fact, many large cities face such complex challenges that action is required on all three fronts.

The rapid urbanization and expansion of cities in the global South over the coming decades is a significant challenge. Massive investments will have to be made in housing stock and infrastructure. But with a clear vision of how to serve all residents rather than an elite few, cities can use this challenge as an opportunity to build better, more accessible cities for all their residents, to everyone's benefit.

Figure 9 | Priority actions and enabling conditions for expanding transportation choices in the global South



Source: Authors.

## ENDNOTES

1. Beard et al., 2016: 1.
2. Hidalgo and Huizenga, 2013: 66.
3. Jain, 2011.
4. Francis, 1987: 23–39.
5. The idea that accessibility should be analyzed together with transport use or mobility was suggested earlier by other authors, including Preston and Rajé (2007), Venter (2014), and Martens (2017). Martens further developed the idea into a two-axis plot that was a useful starting place for our analysis. Our analysis is novel, however, in the way we define mobility and the subsequent interpretation of the findings.
6. Bocarejo and Oviedo, 2012; Carruthers et al., 2005; Gwilliam, 2002.
7. Walking accounts for between 36 percent and 90 percent of daily trips in African cities (See Behrens et al., 2004; Stucki, 2015) and between 40 percent and 63 percent of daily trips in Asian cities (See Leather et al., 2011).
8. Rosén and Sander, 2009.
9. Data in this section are from BRTData. (Database.) Porto Alegre: WRI Brasil Ross Center for Sustainable Cities. Accessed April 17, 2019. <https://brtdata.org>.
10. Mahendra and Seto, 2019. This accompanying World Resources Report (WRR) paper on managing urban expansion in cities of the global South addresses these issues in depth.
11. AfDB, 2012; UN-Habitat, 2013: 8.
12. UN Habitat, 2013: 8.
13. This is according to the *Atlas of Urban Expansion*, which tracks the change in urban extent in a global sample of 200 cities with populations of more than 100,000 in two periods: 1990–2000 and 2000–2015. The study also projects that in less developed countries, urban extents could increase by 1.8–3.7 times between 2015–2050, depending on whether land consumption per capita remains constant or increases at current rates. See Angel et al., 2016.
14. Beard et al., 2016: 1.
15. Hidalgo and Huizenga, 2013: 66.
16. Jain, 2011.
17. Chin, 2011; Kamakaté and Gordon, 2009; Pai et al., 2014: 7.
18. Ahmed et al., 2008; Hook and Howe, 2005; Sietchiping et al., 2012.
19. Downs, 2004; Goodwin, 1996. The “triple convergence” refers to existing travelers changing their behavior in response to the added road capacity by changing their mode (from public transit, cycling, or walking to driving, or from carpooling to driving alone); changing their travel time from less convenient to more convenient times, when everyone tends to travel; and changing their route from more congested roads or less direct routes they took to avoid congestion to the expanded road. This induced demand is the reason that road widening is a very short-term fix for congestion and is not an effective solution to the problem.
20. Mahendra et al., 2013; IIHS, 2011.
21. Cervero, 2013; Gwilliam, 2002.
22. Hook and Howe, 2005; UNEP, 2011.
23. Newman and Kenworthy, 1996.
24. Banister, 2018; Mahendra, 2014.
25. Candiracci, 2009.
26. Walking accounts for between 36 percent and 90 percent of daily trips in African cities. See Behrens et al., 2004; Stucki, 2015.
27. Walking accounts for between 40 percent and 63 percent of daily trips in Asian cities. See Leather et al., 2011.
28. Hidalgo and Huizenga, 2013; Scholl et al., 2016.
29. Jain and Tiwari, 2010.
30. The term *informal transit* refers to small-enterprise private transit providers operating substantially outside of the ambit of formal transport planning and regulatory processes. They are also sometimes called *paratransit* operators (not to be confused with dial-a-ride services in North America). Very common in the global South, these operators employ a range of vehicle types and sizes, ranging from two-wheeler taxis to full-size buses. Operational strategies also range across a continuum from formal to informal, depending on the scope and nature of government control. Without trying to impose a strict definition, we refer to all operations with some measure of informality as informal transit.
31. Salazar Ferro, 2015: 9.
32. Beard et al., 2016.
33. For insights on how national policy frameworks may deal with issues of equity and sustainability, refer to Cartwright et al. (2018) and Rode et al. (2017).
34. Handy, 1994.
35. Many recent research papers have explored the meaning of accessibility, its measurement, and its potential as a conceptual and practical tool for spatial and infrastructure planning. Recent overviews are provided by El-Geneidy and Levinson (2006); Geurs and Van Wee (2004); and Venter (2016b).
36. Andreasen and Møller-Jensen, 2017; Peralta Quirós and Mehndiratta, 2015.
37. Guzman et al., 2017; Campbell et al., 2019.
38. Bocarejo and Oviedo, 2012; Jaramillo et al., 2012; Lucas, 2012.
39. Several researchers have suggested that accessibility may be an appropriate measure of transport equity and have demonstrated it using suitable metrics in global South cities. See Bocarejo and Oviedo, 2012; Guzman et al., 2017; Martens and Bastiaanssen, 2016; Zuidgeest et al., 2013.
40. Defining accessibility using this cumulative opportunity measure has the advantage that it is relatively easy to calculate and interpret and allows direct comparison across cities or times, as noted by El-Geneidy and Levinson (2006). Its main drawback is its sensitivity to the selected threshold parameters, which have varied between 15 and 75 minutes in other studies. (See Abley and Halden, 2013; Fan et al., 2010; Manaugh and El-Geneidy, 2012.) The 60-minute threshold is appropriate for cities with large commute sheds, as recommended by El-Geneidy and Levinson.
41. The extent of the analysis covered only Mexico City (formerly the Federal District of Mexico City) and not the larger metropolitan area.
42. Similar patterns are observed elsewhere in the global South. In Bogotá, for instance, high-income residents enjoy accessibility levels that are 15 percent to 35 percent higher than those of the lowest-income groups (see Guzman et al., 2017).
43. The existence of an absolute measure of “sufficient accessibility” has been suggested theoretically by Martens (2017) but not quantified.
44. Martens, 2017; Vasconcellos, 2004.

45. Transport zones are geographical units used in transport models, typically about the size of a single suburb.
46. King et al., 2017.
47. Venter, 2014.
48. Banister, 2008; Ewing et al., 2003; Hidalgo and Huizenga, 2013.
49. Bocarejo and Oviedo, 2012; Carruthers et al., 2005; Gwilliam, 2002.
50. Lucas, 2011; Martens and Bastiaanssen, 2016.
51. In Johannesburg, about 36 percent of nontravelers cited unaffordability of transport relative to their incomes as the main reason for not traveling. See Gotz et al., 2015.
52. Salon and Aligula, 2012.
53. Vasconcellos, 2004.
54. Oviedo Hernandez and Titheridge, 2016.
55. Lucas, 2011.
56. The problems around urban expansion are dealt with in more detail in a recent World Resources Report (WRR) paper on managing urban expansion in the global South. See Mahendra and Seto, 2019.
57. Mahendra, 2018.
58. Gwilliam, 2002.
59. Howe and Bryceson, 2000; Cervero, 2013.
60. In Addis Ababa, Dar es Salaam, Kigali, and Nairobi, the average household in formal housing is even farther away from job centers than is the average slum dwelling, confirming that the “mobile under-served” cuts across lower- and middle-income demographics. See Antos et al., 2016: 6–7.
61. Antos et al., 2016; Gotz et al., 2015.
62. Duarte and Ultramari, 2011; Oviedo Hernandez and Titheridge, 2016.
63. Hook and Howe, 2005.
64. Oviedo Hernandez and Titheridge, 2016.
65. Gwilliam, 2002.
66. Ewing and Cervero, 2010.
67. Buehler et al., 2017.
68. Angel, 2008.
69. Antos et al., 2016: 9–10.
70. Oviedo Hernandez and Titheridge, 2016.
71. Scholl et al., 2016; Stucki, 2015.
72. Scholl et al., 2016.
73. World Streets 3.0, 2011.
74. Hook and Howe, 2005; Howe and Bryceson, 2000; Beukes et al., 2017.
75. Welle et al., 2015.
76. Leather et al., 2011; WHO, 2009.
77. Hook and Howe, 2005; UNEP, 2011.
78. Hidalgo and Pai, 2009: 8.
79. All-weather roads should make adequate provision for drainage, especially in high-rainfall cities prone to flooding.
80. Stucki, 2015.
81. Venter et al., 2014.
82. Howe and Bryceson, 2000; Pucher et al., 2010.
83. Cervero, 2005a: 18; Teunissen et al., 2015.
84. Behrens and Makajuma, 2017.
85. Howe and Bryceson, 2000.
86. See De Langen and Tembele, 2001; UNEP, 2011; Welle et al., 2015.
87. Rosén and Sander, 2009.
88. Howe and Bryceson, 2000; Pucher et al., 2010.
89. Duduta et al., 2015.
90. Changcheng et al., 2010.
91. Duduta et al., 2015; Welle et al., 2015.
92. Pucher and Buehler, 2008.
93. Mehndiratta and Rodriguez, 2017a; Vasconcellos, 2001.
94. Authors' calculations from UITP, 2015a, 2015b.
95. Salazar Ferro, 2015.
96. Salazar Ferro, 2015.
97. Shlaes and Mani, 2013: 24.
98. Figueroa, 2013.
99. Cervero and Golub, 2007; Gilbert, 2008.
100. Barter, 2008; Mehndiratta and Rodriguez, 2017a.
101. Carrigan et al., 2014; Dewey, 2016; Hidalgo and Gutiérrez, 2013.
102. Hidalgo and Gutiérrez, 2013; Mehndiratta and Rodriguez, 2017a; Scorcias and Munoz-Raskin, 2019.
103. For example, 30 percent of the operators in Bogotá's Integrated Public Transport System declared bankruptcy. See: Rodriguez et al., 2017.
104. For example, in Monterrey, Mexico. See: Mehndiratta and Rodriguez, 2017a.
105. Behrens et al., 2015; Kring and Rothboeck, 2014.
106. Gwilliam, 2003; Gannon et al., 2001.
107. Mahadevia et al., 2012.
108. Salazar Ferro, 2015.
109. EMBARQ, 2014.
110. Behrens et al., 2015; Salazar Ferro, 2015.
111. Bocarejo et al., 2014a; Venter, 2016a.
112. Accessibility may decrease if the time and cost imposed by an additional transfer is not offset by savings on the remainder of the journey (see Salazar Ferro and Behrens, 2015; Hook and Howe, 2005).
113. Lleras, 2003.
114. EMBARQ, 2014.
115. Cervero, 2005b; TERI, 2013.
116. Bocarejo et al., 2014a; Salazar Ferro, 2015; Behrens et al., 2015.

117. Wright and Montezuma, 2004.
118. It is worth noting that passengers sometimes benefit from current informal fare practices—for instance, through discretionary discounts or credit allowed by drivers—that are lost when moving to formal payment.
119. Mehndiratta and Rodriguez, 2017b.
120. Hook and Howe, 2005.
121. Scholl et al., 2016; Zuidgeest et al., 2013; Deng and Nelson, 2012; Lionjanga and Venter, 2017.
122. Venter et al., 2018.
123. Scordia and Munoz-Raskin, 2019.
124. ITDP, 2016; Hidalgo and Gutiérrez, 2013.
125. Kumar et al., 2011.
126. Salazar Ferro and Behrens, 2015.
127. Salazar Ferro, 2015.
128. Behrens et al., 2015; Mehndiratta and Rodriguez, 2017a.
129. TERI, 2013.
130. Salazar Ferro, 2015.
131. Cervero and Golub, 2007.
132. Salazar Ferro and Behrens, 2015.
133. For examples of dynamic trip planning, including informal modes, see the online version of Sakay (<https://sakay.ph>), which includes Jeep routes in Manila, and Guateng on the Move (<https://movinggauteng.co.za/>), which includes formal bus and rail and informal minibus-taxis in Gauteng, South Africa.
134. Klopp et al., 2017; Campoy, 2016; Eros et al., 2014.
135. *Economist*, 2017; Uber, 2018.
136. Bhattacharya, 2018.
137. Bhattacharya, 2018.
138. Shared-Use Mobility Center, 2015.
139. Dasgupta, 2017; Chadha, 2017.
140. Hidalgo and Huizenga, 2013; Jain, 2011; Sustainable Mobility for All, 2017.
141. Schiller and Kenworthy, 2017.
142. Cox, 2017.
143. Vuchic, 1999.
144. Litman, 1997; Vuchic, 1999.
145. Vuchic, 1999.
146. Litman, 1997.
147. Landman and Badenhorst, 2012.
148. Buehler et al., 2017; Hidalgo and Huizenga, 2013.
149. Chen and Zhao, 2013.
150. Hidalgo and Huizenga, 2013; Mahendra, 2008; Yang et al., 2014.
151. Eskeland and Feyzioglu, 1997.
152. Fiscal options for reducing car ownership, such as increased car ownership taxes, import duties, and fuel taxes, are not discussed here as they are usually national rather than city-level policies. See Button and Verhoef, 1998.
153. For studies tracking the impacts of charging in London, Stockholm, and Singapore, see Eliasson et al. (2009), Santos (2005), and the annual impact monitoring reports issued by Transport for London (TfL, 2008).
154. Litman, 1997.
155. Hidalgo and Huizenga, 2013; Mahendra, 2008.
156. Bocarejo et al., 2014b.
157. Pierce and Shoup, 2013.
158. Barter, 2013.
159. Kodransky and Hermann, 2010: 52.
160. Shoup, 2017.
161. Hook and Howe, 2005.
162. Canales et al., 2017.
163. ITF, 2017.
164. Canales et al., 2017.
165. There is some evidence from the United States that ride-hailing services attract users away from bus services (a 6 percent reduction) and light rail services (a 3 percent reduction). See Clewlow and Mishra, 2017.
166. ITDP, 2014; Sarmiento et al., 2014; Carlton, 2007.
167. Cervero and Dai, 2014.
168. Mahendra, 2018.
169. Jacobson and Forsyth, 2008; Sarmiento et al., 2014; ITDP, 2014.
170. Rodriguez and Vergel, 2013.
171. For guidance on inclusive housing and TOD, see “Module 7: Inclusive TOD: Affordable Housing and Job Creation” on the WRI Cities Hub, <http://wricitieshub.org/teaching-training-material/transit-oriented-development-tod-corridor-scale>.
172. Suzuki et al., 2015; Ballard et al., 2017. See also the WRR case study on the transit-oriented development corridors project in Johannesburg by Pieterse and Owens (2018).
173. See the WRR case study on Ahmedabad’s town planning schemes by Mahadevia et al. (2018) and the WRR paper on urban expansion in the global South by Mahendra and Seto (2019).
174. Cervero, 2005a.
175. Kumar et al., 2011.
176. Davis and Dewey, 2015; Song, 2017.
177. Stucki, 2015.
178. EMBARQ, 2014.
179. Dewey, 2016; Kumar et al., 2011.
180. Bocarejo et al., 2014b; Mahadevia et al., 2012.
181. Hook and Howe, 2005; Howe and Bryceson, 2000.
182. Mahendra and Seto, 2019.

183. Kash and Hidalgo, 2012; Sagaris, 2016.
184. Ardila-Gomez and Ortegón-Sánchez, 2016.
185. For comprehensive discussions on the range of finance options available for transport and the benefits of each, see Ardila-Gomez and Ortegón-Sánchez (2016), AFD (2014), and Salat and Ollivier (2017).
186. Binsted et al., 2010.
187. Suzuki et al., 2015; Salon and Shewmake, 2011.
188. Suzuki et al., 2015.
189. Hook and Howe, 2005.
190. Leape, 2006; Kodransky and Hermann, 2010: 5.
191. Small, 2005.
192. Ardila-Gomez and Ortegón-Sánchez, 2016.
193. Most of the research on the benefits of active lifestyles is from countries in the global North (see Woodcock et al., 2009). The evidence in the global South is less clear; while chronic diseases linked to sedentary lifestyles are growing fast, trade-offs exist between the health benefits of more walking and the costs of increased exposure to air pollution.
194. Cycling Embassy of Denmark, 2017.
195. Massink et al., 2011: 3.
196. INE, 2008.
197. WHO, 2013.
198. Carruthers et al., 2005.
199. Pucher et al., 2004.
200. Rodríguez et al., 2016.
201. Rodríguez et al., 2016; Bocarejo et al., 2014a; Peralta Quirós and Rodríguez, 2016.
202. Ardila-Gomez and Ortegón-Sánchez, 2016; Paget-Seekins, 2016.

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## ACKNOWLEDGMENTS

The authors are grateful to several people who supported the development of this paper and provided insights on the substance. We are grateful to Ani Dasgupta, Global Director of the WRI Ross Center for Sustainable Cities; Victoria Beard, Fellow; and Holger Dalkmann, former Director of the EMBARQ program at WRI, who helped guide this work in the early stages. Several discussions with them helped us sharpen our focus and arrive at the analytical approach we wished to take. We also thank Robin King, a core member of the WRR team, who provided valuable feedback as we developed our ideas.

From the Ross Center's Urban Mobility team, we are grateful to Sergio Avelleda, Ben Welle, and Claudia Adriaola-Steil for their insights. We are also grateful to Nahungu Lionjanga, Willem Badenhorst, Thet Hein Tun, David Escalante, Roberto Ascencio Rojas, Vipassana Vijayarangan, and Diego Canales for assisting with the case study analysis for Johannesburg and Mexico City.

Colleagues in WRI's offices in India, Brazil, and Mexico provided valuable feedback as we shared the data and considered strategies that have or have not worked. From the Ross Center's Research and Knowledge Exchange team, Jillian Du provided excellent support at different stages in the writing, editing, production, and communications parts of this work. Maria Hart supported us with communications and outreach.

Comments from reviewers helped us sharpen our arguments and enhance our work. External reviewers included Arturo Adrila Gomez, Jeff Gutman, Karen Lucas, and Daniel Rodriguez. Internal reviewers were OP Agarwal, Victoria Beard, Jyot Chadha, Ani Dasgupta, Toni Lindau, and Renata Marson. We also thank Gregory Taff from WRI's Science and Research team for his review of the paper. Emily Matthews and Lauri Scherer provided strong editorial support. We are grateful to Carni Klirs and Billie Kanfer for excellent support on graphic design and layout. We thank Schuyler Null, Talia Rubnitz, and Tini Tran for communications support. Romain Warnault provided support with production and Craig Brownstein helped us get the word out through timely media engagement.

We express gratitude to the UK Department for International Development for funding this work and are pleased to acknowledge our institutional strategic partners, who provide core funding to WRI: the Netherlands Ministry of Foreign Affairs, the Royal Danish Ministry of Foreign Affairs, and the Swedish International Development Cooperation Agency.

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## FUNDERS

We deeply appreciate the following donors for their generous financial support:

United Kingdom Department for International Development  
Stephen M. Ross Philanthropies  
Denmark Ministry of Foreign Affairs  
Ireland Department of Foreign Affairs and Trade  
Netherlands Ministry of Foreign Affairs  
Swedish International Development Cooperation Agency  
United Nations Development Programme

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